

Market Announcement

23 May 2025

Lucapa Diamond Company Limited (ASX: LOM) – Suspension from Quotation

The securities of Lucapa Diamond Company Limited ('LOM') were suspended at LOM's request on 16 May 2025 pending the release of an announcement in relation to discussions the Company is engaged in to recapitalise its business or restructure its operations.

Having regard to the announcement of the appointment of voluntary administrators released on the market announcements platform earlier today, 23 May 2025, ASX has determined that LOM's financial condition is not adequate to warrant the continued quotation of its securities and therefore LOM is in breach of Listing Rule 12.2. Accordingly, LOM's securities will now continue to be suspended from quotation under Listing Rule 17.3.

The suspension will continue until ASX is satisfied that LOM is in compliance with the Listing Rules, including Listing Rule 12.2, and that it is otherwise appropriate for LOM's securities to be reinstated to quotation.

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ASX Compliance