



Announcement Summary

Entity name

FINEOS CORPORATION HOLDINGS PLC

Announcement Type

New announcement

Date of this announcement

Monday December 18, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description           | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------|------------------------------------|------------|
| FCL                | CHESS DEPOSITARY INTERESTS 1:1 | 2,222,222                          | 18/12/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FINEOS CORPORATION HOLDINGS PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

633278430

### 1.3 ASX issuer code

FCL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/12/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

16-Aug-2023 08:41

**Announcement Title**

New - Proposed issue of securities -  
FCL

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FCL : CHESS DEPOSITARY INTERESTS 1:1

Issue date

18/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|--|
| 1 - 1,000                  |                   | %  |
| 1,001 - 5,000              |                   | %  |
| 5,001 - 10,000             |                   | %  |
| 10,001 - 100,000           |                   | %  |
| 100,001 and over           |                   | %  |



Issue details

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**Number of +securities to be quoted**

2,222,222

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 2.25000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description   | Total number of +securities on issue |
|--------------------------------------|--------------------------------------|
| FCL : CHESS DEPOSITARY INTERESTS 1:1 | 338,319,665                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---|--------------------------------------|
| FCLAB : OPTION EXPIRING 20-AUG-2027 EX \$4.2668         | 2,405,000                            |
| FCLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 18,868,721                           |