



**5 MAY 2025**

**ASX RELEASE     I Synergy Group Limited (ASX: IS3)**

**ISSUE OF CONVERSION SHARES UNDER CONVERTIBLE NOTE FACILITY**

The Board of I Synergy Group Limited (ASX:IS3) (**I Synergy** or the **Company**) advises that it has resolved to issue 34,021,917 ordinary shares of the Company at a deemed price of \$0.003 per shares in accordance with a Conversion Notice received under the Convertible Note Facility approved by shareholders at the General Meeting held 6 March 2024.

The issue of this Convertible Note, totalling \$100,000 (plus \$2,065.75) interest as at the date of the Conversion Notice), was announced on 22 April 2024. The material terms of the Convertible Note Agreement are contained in the Notice of General Meeting released to the ASX on 2 February 2024.

The release of this announcement was authorised by the Board of the Company and released by the Company Secretary.

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**About I Synergy Group Limited (ASX: IS3)**

**I Synergy Group Limited ("I Synergy")** is a socially responsible technology company that is positively impacting society through its innovative digital solutions. By providing new opportunities for job creation, skill development, and entrepreneurship, I Synergy is helping to create a more sustainable and prosperous future for all.

To learn more, please visit: [www.i-synergygroup.com](http://www.i-synergygroup.com)