

Announcement

OneVue Holdings Limited (ASX: OVH)

13 February 2014



Release of securities subject to restriction

In accordance with ASX Listing Rule 3.10A, OneVue Holdings Limited (ASX: OVH) advises that the following ordinary shares will be released from escrow under voluntary escrow agreements:

- 6,142,865 shares on 28 February 2015.

Following the release of the above shares from disposal restrictions, the following restrictions will continue to apply.

ASX restriction

ASX restrictions apply to the following shares:

- 13,618,822 shares for a period of 24 months commencing on the date of official quotation
- 562,500 options over unissued shares for a period of 24 months commencing on the date of official quotation.

Voluntary restrictions

Voluntary escrow restrictions apply to 28,327,624 shares for a period ending one trading day after release to the ASX of the preliminary financial report for the year ended 30 June 2015 (FY 2015 Results), subject to being released early:

- to accept a successful takeover bid in circumstances similar to those permitted for ASX restricted securities; or
- in respect of a quarter of shares subject to voluntary escrow, if the share price is \$1 or greater at the close of trading for three consecutive trading days.

Voluntary escrow restrictions apply to the following shares issued in consideration of the purchase of Select Investment Partners Limited which completed on 28 August 2014:

- 6,142,846 shares for a period of twelve months commencing on 28 August 2014.

For further information contact:

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About OneVue Holdings Limited (ASX: OVH)

OneVue is evolving the way Australians manage their investments in a digital environment. The company provides wholesale services to the wealth management industry with a focus on superannuation. The OneVue Group includes Select Investment Partners Ltd, SMSF Managers Pty Ltd and MAP Funds Management Ltd. For further information, please visit: onevue.com.au