



Announcement Summary

Entity name

ERRAWARRA RESOURCES LTD

Date of this announcement

Monday October 30, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-OCT-2026 EX \$0.18	3,525,000	30/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ERRAWARRA RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

95155472834

1.3 ASX issuer code

ERW

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options issued as part of a transaction previously announced in an Appendix 3B on 6 September 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-OCT-2026 EX \$0.18

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to the terms and conditions outlined in Errawarra's Notice of Annual General Meeting dated 19 September 2023.
https://www.errawarra.com/reports/121197-ERW_230919_NOM_AGM_2023_FINAL_pdf.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.18000000

Expiry date

30/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One (1) fully paid ordinary share (ASX:ERW) per one (1) option exercised.

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval received on 24 October 2023 to issue 3,525,000 Options at an issue price of \$0.0001 per Option to CPS Capital Group Pty Ltd (CPS) and its nominees. Refer to the Notice of General Meeting dated 19 September 2023 for further information.

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options were issued as part of a transaction previously announced to the market in an Appendix 3B on 6 September 2023.

Issue details

Number of +securities

3,525,000

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000

Purpose of the issue

To pay for services rendered

Additional Details

As consideration for broker fee relating to the Placement completed by CPS Capital Group Pty Ltd.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ERW : ORDINARY FULLY PAID	69,504,002

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ERWAK : OPTION EXPIRING 29-JUN-2025 EX \$0.25	1,500,000
ERWAH : PERFORMANCE RIGHTS CLASS B RESTRICTED	5,000,000
ERWAI : OPTION EXPIRING 21-APR-2026 RESTRICTED	2,000,000
ERWAJ : OPTION EXPIRING 21-APR-2025 EX \$0.30	7,500,000
ERWAM : OPTION EXPIRING 25-SEP-2025 EX \$0.25	1,500,000
ERWAC : OPTION EXPIRING 07-DEC-2024 EX \$0.30	3,300,000
ERWAD : OPTION EXPIRING 07-DEC-2024 EX \$0.30	300,000
ERWAL : OPTION EXPIRING 30-NOV-2025 EX \$0.25	1,500,000
New class - code to be confirmed : OPTION EXPIRING 30-OCT-2026 EX \$0.18	3,525,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/10/2023