



17 April 2025

Proposed Issue of Securities

Mount Burgess Mining (MTB) (the Company) is pleased to announce that it has received firm commitments for a placement to raise \$54,743 from sophisticated and professional investors. The Placement, made under Listing Rule 7.1 consists of the issue of a total of 12,165,249 ordinary fully paid shares at an issue price of \$0.0045 per share. Funds received will be applied to Kihabe-Nxuu Project Development metallurgical test work and corporate costs.

The Placement Shares are scheduled to be issued on or before **22 April 2025**

Authorised for release by the Board of Mount Burgess Mining NL.

Nigel Forrester
Chairman

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