



19 November 2021

ASX Market Announcements

ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney, NSW 2000

ASX Announcement

Cleansing Notice Under Section 708A(5)(e) of the Corporations Act

As announced on Wednesday, 10 November 2021, Nitro Software Limited (ACN 079 215 419) (ASX: NTO) (**Company**) undertook an underwritten placement of new fully paid ordinary shares in the Company (**Shares**) to institutional investors (**Placement**) in conjunction with an accelerated non-renounceable entitlement offer. The Company has today issued 23,323,616 Shares under the Placement at an issue price of \$3.43 per Share to raise approximately \$80 million.

The Company gives notice that:

- The Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**);
- This notice is given under section 708A(5)(e) of the Act;
- As at the date of this notice, the Company has complied with:
 - The provisions of Chapter 2M of the Act, as they apply to the Company;
 - Section 674 of the Act, as it applies to the Company; and
- As at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This announcement has been authorised for release to the ASX by the Board of Directors of the Company.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Mark Licciardo', with a stylized flourish at the end.

Mark Licciardo

Company Secretary

Mertons

Level 7, 330 Collins Street

Melbourne, Victoria 3000