



Announcement Summary

Entity name

INVERT GRAPHITE LIMITED

Date of this announcement

Wednesday June 04, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options, expiry 3 June 2030	21,322,997	04/06/2025
New class - code to be confirmed	Performance Shares	3	04/06/2025
New class - code to be confirmed	Unlisted Options, expiry 3 June 2027, ex \$0.06	7,500,000	04/06/2025
New class - code to be confirmed	Unlisted Options, expiry 3 June 2027, ex \$0.09	7,500,000	04/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVERT GRAPHITE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45101955088

1.3 ASX issuer code

IVG

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Mar-2025 16:13	Update - Update - Proposed issue of securities - IVG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

4/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Options, expiry 3 June 2030

Issue details

Number of +securities

21,322,997

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to remunerate and incentivise the future performance or service of directors and management and to align each of their respective interests with Shareholders.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

4/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Shares



Issue details

Number of +securities

3

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued under the terms of the employment agreement with Mr Millanga

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

4/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Options, expiry 3 June 2027

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued in accordance with broker mandate



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options, expiry 3 June 2030

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Company's Notice of General Meeting announced 25 October 2024

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

3/6/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IVG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

21,322,997

ASX +security code

New class - code to be confirmed

+Security description

Performance Shares

**+Security type****ISIN code**

Other

Date the +securities the subject of this notification were issued

4/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Company's Notice of General Meeting announced 25 October 2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options, expiry 3 June 2027, ex \$0.06

+Security type**ISIN code**

Options

Date the +securities the subject of this notification were issued

4/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Company's Notice of General Meeting announced 25 October 2024

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06000000

Expiry date

3/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IVG : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,500,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options, expiry 3 June 2027, ex \$0.09

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Company's Notice of General Meeting announced 25 October 2024

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.09000000

Expiry date

3/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IVG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

7,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVG : ORDINARY FULLY PAID	342,517,624

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVGAD : OPTION EXPIRING 12-OCT-2025 EX \$0.12	11,187,498
New class - code to be confirmed : Unlisted Options, expiry 3 June 2030	21,322,997
New class - code to be confirmed : Performance Shares	3
New class - code to be confirmed : Unlisted Options, expiry 3 June 2027, ex \$0.06	7,500,000
New class - code to be confirmed : Unlisted Options, expiry 3 June 2027, ex \$0.09	7,500,000