



Australian Dairy Nutritionals Group

4 July 2019
ASX Code: AHF

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Company Announcements Office
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

Notice under section 1012DA(5)(e) the Corporations Act 2001 - Cleansing Statement

This notice is given by Dairy Fund Management Limited ABN 36 057 046 607 (**Responsible Entity**) as responsible entity for the Australian Dairy Farms Trust ARSN 600 601 689 (**Dairy Farms Trust**).

The Responsible Entity refers to the issue of stapled securities consisting 32,807,882 fully paid ordinary shares and 32,807,882 fully paid ordinary units (**New Units**), as announcement by Australian Dairy Nutritionals Limited and the Responsible Entity on 28 June 2019.

The Responsible Entity advises that:

1. the New Units were issued without a Product Disclosure Statement for the New Units being prepared;
2. this notice is being given under section 1012DA(5)(e) of the Corporations Act 2001 (Cth) (**Act**);
3. as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of Dairy Farms Trust, and issuer of the New Units, is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, the Responsible Entity has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Dairy Farms Trust; and
 - (b) section 674 of the Act as it applies to the Dairy Farms Trust; and
5. as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Ends.

AUSTRALIAN DAIRY NUTRITIONALS GROUP.