



Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 09, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CHM	ORDINARY FULLY PAID	33,333,334	09/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

23-Jun-2023 14:44

Announcement Title

New - Proposed issue of securities - CHM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 999,999 Subscription Shares to be issued per Placement Agreement announced 23 June 2023 (net of shares issued with prior shareholder approval or subsequently ratified)



Placement Details

CHM : ORDINARY FULLY PAID

9/5/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

33,333,334

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued per Placement Agreement announced 23 June 2023 and 4 January 2024

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID	1,850,686,232
CHMO : OPTION EXPIRING 19-DEC-2025	822,203,051

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAD : OPTION EXPIRING 18-JAN-2025 EX \$0.20	2,750,000
CHMAAB : PERFORMANCE RIGHTS	7,227,904
CHMAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	289,727,334