



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

PATRIOT BATTERY METALS INC.

**1.2 Registered Number Type**

ARBN

**Registration Number**

659040669

**1.3 ASX issuer code**

PMT

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

5/1/2024





## Part 2 - Details of CDIs and other securities on issue

**2.1 Statement for month and year**

December-2023

**2.2a Number and class of all ASX-quoted CDIs on issue****ASX +Security Code and Description**

PMT : CHESS DEPOSITARY INTERESTS 10:1

**CDI Ratio**

10:1

**Total number of CDIs quoted on ASX at end of statement month (A)**

504,000,160

**Total number of CDIs quoted on ASX at end of previous month (B)**

457,452,050

**Net Difference (A-B)**

46,548,110

**Reason for change:****Net transfers of securities between CDIs and**

Ordinary share

**as quoted / held on**

TSX-V

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all issued securities not represented by CDIs quoted on ASX****ASX +Security Code and Description**

PMTAA : ORDINARY FULLY PAID

**Total number of securities at end of statement month (A)**

81,269,945

**Total number of securities at end of previous month (B)**

76,302,210

**Net Difference (A-B)**

4,967,735

**Reason for change:**

Exercise of warrants/options and transfer of CDI's during the month.

**ASX +Security Code and Description**

PMTAV : RESTRICTED SHARE UNITS

**Total number of securities at end of statement month (A)**

48,002

**Total number of securities at end of previous month (B)**

48,002

**Net Difference (A-B)**

0

**ASX +Security Code and Description**

PMTAW : PERFORMANCE SHARE UNITS

**Net Difference (A-B)**

0



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)
48,002	48,002

**ASX +Security Code and Description**

PMTAE : OPTION EXPIRING 06-AUG-2024 EX CAD 0.39

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
750,000	1,250,000	-500,000

**Reason for change:**

Exercise of Options during the month.

**ASX +Security Code and Description**

PMTAF : OPTION EXPIRING 23-DEC-2024 EX CAD 0.53

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,075,000	1,425,000	-350,000

**Reason for change:**

Exercise of Options during the month.

**ASX +Security Code and Description**

PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
250,000	250,000	0

**ASX +Security Code and Description**

PMTAH : OPTION EXPIRING 18-JUL-2025 EX CAD 2.58

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
500,000	500,000	0

**ASX +Security Code and Description**

PMTAG : OPTION EXPIRING 05-APR-2025 EX CAD 1.74

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,340,000	1,540,000	-200,000

**Reason for change:**

Exercise of Options during the month.

**ASX +Security Code and Description**

PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

**ASX +Security Code and Description**

PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

**ASX +Security Code and Description**

PMTAU : OPTION EXPIRING 25-JAN-2026 EX CAD 12.50

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0

**ASX +Security Code and Description**

PMTAR : WARRANTS EXPIRING 23-MAR-2024 EX CAD 0.30

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
166,666	166,666	0

**ASX +Security Code and Description**

PMTAP : WARRANTS EXPIRING 21-DEC-2023 EX CAD 0.75

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
0	8,649,738	-8,649,738

**Reason for change:**

Exercise of Warrants during the month.

**ASX +Security Code and Description**

PMTAT : WARRANTS EXPIRING 21-MAR-2025 EX CAD 0.75

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
5,410,000	5,410,000	0

**ASX +Security Code and Description**

PMTAQ : WARRANTS EXPIRING 21-MAR-2024 EX CAD 0.50

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
720,000	720,000	0

**ASX +Security Code and Description**

PMTAS : WARRANTS EXPIRING 06-OCT-2024 EX CAD 6.35

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
71,530	71,530	0