

**30 September 2014****Court approves Scheme of Arrangement**

Dart Energy Limited ("**Dart**") refers to the proposed acquisition by IGas Energy plc ("**IGas**") of Dart, under a scheme of arrangement between Dart and its shareholders ("**Scheme**").

The Supreme Court of Queensland ("**Court**") has today issued orders approving the Scheme. The Scheme will now be implemented in accordance with the timetable released on 24 September 2014 which is set out below:

Event	Indicative date
Effective Date (Dart Shares suspended on ASX from close of trade)	Wednesday 1 October 2014
Latest time and date for receipt of completed Small Shareholder Election Form or online election to participate in the Small Shareholder Sale Facility	5.00pm on Thursday 9 October 2014
Record Date for determining eligibility to participate in the Scheme	7.00pm on Thursday 9 October 2014
Implementation Date (new shares in IGas ( <b>New IGas Shares</b> ) issued to Dart shareholders and IGas acquires all Dart shares)	Thursday 16 October 2014
New IGas Shares admitted to trading on AIM	Friday 17 October 2014

**Suspension of trading in Dart shares**

Dart intends to lodge a copy of the Court's orders approving the Scheme with ASIC tomorrow (1 October 2014), at which time the Scheme will become effective. Assuming this occurs, trading in Dart's shares on ASX will be suspended from the close of trade tomorrow (1 October 2014).

**Small Shareholder Sale Facility**

Dart shareholders whose holdings of Dart shares are valued at A\$500 or less based on the closing price of Dart shares on the Effective Date (expected to be 1 October 2014) are able to elect to have the New IGas Shares issued to them under the Scheme sold on their behalf by a third party broker through a share dealing facility, free of brokerage costs ("**Small Shareholder Sale Facility**"). Further details of the Small Shareholder Sale Facility are set out in the Scheme Booklet dated 23 July 2014 and the Small Shareholder Sale Facility Booklet that accompanied the Scheme Booklet.

For those Dart shareholders who are eligible for and wish to participate in the Small Shareholder Sale Facility (and who have not already lodged a Small Shareholder Election Form or made an election online), the latest time and date for receipt of completed Small Shareholder Election

Forms or online elections to participate is 5.00pm (AEST) on 9 October 2014. Online elections can be made at [www.dartgas.com/scheme](http://www.dartgas.com/scheme).

Proceeds obtained under the Small Shareholder Sale Facility will be returned to participants within eight weeks of the Implementation Date for the Scheme (16 October 2014).

For and on behalf of the Board

Paul Marshall, Company Secretary

**For further information contact:**

John McGoldrick	Chief Executive Officer	Tel: +65 6508 9844
Eytan Uliel	Chief Financial Officer	Tel: +44 7500 534466

**Media enquiries contact:**

Peter Reilly	Vigo Communications	Tel: +44 207 016 9571
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