

6 February 2024

## COMPLETION OF SHARE PURCHASE PLAN

**Nanollose Limited (ASX: NC6)** (“**Nanollose**” or the “**Company**”) is pleased to announce the completion of the Share Purchase Plan (**SPP**) announced by the Company on 15 November 2023.

The Company received valid applications totalling \$328,000 and has issued 13,120,000 SPP Shares and 13,120,000 SPP Options today, on the terms and conditions set out the Prospectus dated 18 December 2023.

Further, pursuant to shareholder approval obtained on 25 January 2024, the Company has also issued a further 10,000,000 options (**Placement Options**) to investors who participated in the November 2023 placement to sophisticated and institutional investors (**Placement**).

The SPP Options and the Placement Options have the same terms and conditions and have been issued in the same class of equity security. Having met the minimum spread requirements for the quotation of the Options under the ASX Listing Rules, the Company is pleased to confirm that it has now applied for quotation of all Options issued under the Placement and the SPP, under the ticker code NC6OB.

The Company takes this opportunity to thank shareholders for their ongoing support.

**[ENDS]**

## AUTHORITY AND CONTACT DETAILS

This announcement has been authorised by the Executive Chairman of Nanollose.

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## ABOUT NANOLLOSE

Nanollose Limited (ASX: NC6) is a leading biomaterials company commercialising scalable technology to create fibres, fabrics and other novel materials with minimal environmental impact. Nanollose's eco-friendly fermentation process can use agricultural waste and by-products to produce cellulose, a versatile raw material traditionally produced from trees via the wood pulping process. The company then uses this 'Tree-Free' cellulose as an input for its range of innovative biomaterials including its Nullarbor™ fibres, MicroGel™ horticultural medium, and its emerging animal-free and plastic-free leather-like materials.

Nanollose filed a joint patent application with strategic partner, Birla Cellulose, for its high tenacity, Tree-Free Nullarbor lyocell fibre in 2021. Work has now moved out of the laboratory and into Birla Cellulose's pilot production facilities in India where we have completed three successful pilot production runs to date totalling over a tonne of fibre, 800kg of Nullarbor-20™, 150kg of Nullarbor-30™, and 100kg of Nufolium-20™. Quantities of these fibres have since been sent to several collaborators and been converted into yarns, fabrics, and garments for testing and evaluation, prior to potential uptake by partners.