



## Announcement Summary

**Entity name**

COOLABAH METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday July 11, 2025

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Securities being issued under Coolabah Metals/Broken Hill Mines Re-compliance Prospectus issued on 2nd June 2025 & as approved by shareholders at the General Meeting held on 20 June 2025

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
CBHOA	OPTION EXPIRING 16-MAY-2029	2,375,000	09/06/2025
CBHOA	OPTION EXPIRING 16-MAY-2029	1,117,969	09/07/2025
CBH	ORDINARY FULLY PAID	74,053,545	09/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

COOLABAH METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

652352228

**1.3 ASX issuer code**

CBH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/7/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")

### **2.3c Have these +securities been offered under a +disclosure document or +PDS?**

Yes

#### **2.3c.1 Date of +disclosure document or +PDS?**

2/6/2025

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Securities being issued under Coolabah Metals/Broken Hill Mines Re-compliance Prospectus issued on 2nd June 2025 & as approved by shareholders at the General Meeting held on 20 June 2025



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

CBH : ORDINARY FULLY PAID

**Issue date**

9/6/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

57,142,858

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.35000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Fully paid ordinary shares issued under the Public Offer

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

CBH : ORDINARY FULLY PAID

**Issue date**

9/6/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

**Number of +securities to be quoted**

16,910,687

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Unrestricted Convertible Note Conversion Securities issued at Completion

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.350000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To fund the retirement of debt

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

CBHOA : OPTION EXPIRING 16-MAY-2029

**Issue date**

9/6/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

2,375,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00001000

**Any other information the entity wishes to provide about the +securities to be quoted**

Broker Options as approved at the General Meeting held on 20 June 2025

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital



**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

CBHOA : OPTION EXPIRING 16-MAY-2029

**Issue date**

9/7/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

1,117,969

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

1 for 4 free-attaching CBHOA Options (Placement Options) as approved at the General Meeting held on 20 June 2025

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CBHOA : OPTION EXPIRING 16-MAY-2029	6,287,996
CBHO : OPTION EXPIRING 12-DEC-2025	9,368,916
CBH : ORDINARY FULLY PAID	107,592,896

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CBHAF : PERFORMANCE RIGHTS	1,250,005



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

20/6/2025