

23 June 2022

Completion of Rights Offer

EVE Health Group (ASX:EVE, EVE or the Company) advises that the pro-rata non-renounceable rights offer ("Rights Offer") announced on 30 May 2022 closed on 20 June 2022. The Company confirms the following information:

	Shares
New Shares available under Offer	4,309,808,557
Entitlement Acceptances	659,660,217
Application for Shortfall Shares	81,013,890
Total Acceptances and Shortfall Shares	740,674,107
Remaining Shortfall Shares	3,569,134,450

Shares under the Rights Offer and Shortfall Offer applied for under the Offer Document will be issued on 24 June 2022.

Following the issue of Rights Issue and Shortfall Shares, the Company will have 5,050,482,664 shares on issue.

Placement of Remaining Shortfall

As advised in the Offer Document released on 6 June 2022, the Directors reserve the right to place any Shortfall Shares at their discretion within 3 months of the Closing Date.

This announcement is authorised for release by Company Secretary, Steven Jackson.

— ENDS —

For more information, please contact:

Company enquiries

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