

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme ICU – Investor Centre Limited

ACN/ARSN ACN 074 009 091

1. Details of substantial holder (1)

Name Netwealth Group Limited ACN 620 145 404, Netwealth Holdings Limited ACN 133 790 146, Netwealth Group Services Pty Ltd ACN 135 940 840, Netwealth Superannuation Services Pty Limited ACN 636 951 310, Netwealth Investments Limited ACN 090 569 109, Netwealth Fiduciary Services Pty Ltd ACN 114 802 532, WealthTech Limited ACN 637 362 460, Xeppo Pty Ltd ACN 164 028 684 (together, the **Netwealth Entities**)

Heine Brothers Pty Ltd ACN 006 819 718 atf The MMH Trust (HBPL), Michael Max Heine, Matthew Alexander Max Heine, and Nicholas St. Clair Max Heine (together, the **Heine Entities**)

ACN/ARSN (if applicable) As noted above

There was a change in the interests of the substantial holder on 28/08/2024
(Became aware 29/08/2024)

The previous notice was given to the company on 11/07/2024

The previous notice was dated 11/07/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (Shares)	25,875,456	8.50%	22,688,099	7.45%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
There was a decrease in relevant interests in Shares (see Annexure A).					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Netwealth Superannuation Service Pty Ltd ACN 636 951 310 (NSS) as trustee of the Netwealth Superannuation Master Fund (NSMF)	Netwealth Investments Limited ACN 090 569 109 (NIL) as custodian for NSS as the trustee of the NSMF	NSS as trustee of the NSMF	Relevant interest under section 608(1)(b)-(c) of the Corporations Act through its ability to control the exercise of rights to vote attached to the above securities, and the power to dispose of the above securities	22,688,099 Shares	22,688,099

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Netwealth Group Limited ACN 620 145 404 (NGL), Netwealth Holdings Limited ACN 133 790 146 (NHL)	NIL as custodian for NSS as the trustee of the NSMF	NSS as trustee of the NSMF	Deemed relevant interest under section 608(3)(b) of the Corporations Act, as holding companies of NSS Neither of these entities are entitled to be registered as the holder of the above securities, nor do they have the ability to vote or dispose of the securities (or control the exercise of the power to do so)	22,688,099 Shares	22,688,099
Netwealth Entities (other than those already noted above)	NIL as custodian for NSS as the trustee of the NSMF	NSS as trustee of the NSMF	Deemed relevant interest in the securities in which NSS has a relevant interest, pursuant to section 608(3)(a) of the Corporations Act, as their voting power in NSS includes the voting power of their associate (NHL, NSS's immediate parent) None of these entities are entitled to be registered as the holder of the above securities, nor do they have the ability to vote or dispose of the securities (or control the exercise of the power to do so)	22,688,099 Shares	22,688,099
Heine Entities	NIL as custodian for NSS as the trustee of the NSMF	NSS as trustee of the NSMF	Deemed relevant interest under sections 608(3)(a)-(b) of the Corporations Act, through HBPL's control of NGL, the parent entity of the Netwealth group of companies, and the other Heine Entities having interests of >20% in HBPL None of these entities are entitled to be registered as the holder of the above securities, nor do they have the ability to vote or dispose of the securities (or control the exercise of the power to do so)	22,688,099 Shares	22,688,099

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows::

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Netwealth Entities	Level 6, 180 Flinders Street, Melbourne Victoria 3000
Heine Entities	c/- SW Accountants & Advisors Pty Ltd Level 10, 530 Collins Street ,Melbourne Victoria 3000

Signature

print name Andrew Holden

capacity Company Secretary

sign here



date 02/09/2024

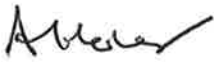
DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

TO COMPANY NAME/SCHEME	ICU – Investor Centre Limited
ACN/ARSN	ACN 074 009 091

This is the Annexure A of three pages referred to in the Form 604 'Notice of change of interests of substantial holder' signed by me and dated 2 September 2024.

PRINT NAME	Andrew Holden	CAPACITY	Company Secretary
SIGNATURE		DATE	2 September 2024

CHANGES IN RELEVANT INTERESTS

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class of securities affected	Number of securities affected	Person's votes affected
10/07/2024	Netwealth Entities and Heine Entities	Sell	\$257.06	Shares	-64275	-64275
11/07/2024	Netwealth Entities and Heine Entities	Sell	\$696.45	Shares	-174140	-174140
17/07/2024	Netwealth Entities and Heine Entities	Sell	\$40.49	Shares	-10126	-10126
18/07/2024	Netwealth Entities and Heine Entities	Sell	\$229.64	Shares	-57418	-57418
22/07/2024	Netwealth Entities and Heine Entities	Sell	\$308.93	Shares	-77245	-77245
22/07/2024	Netwealth Entities and Heine Entities	Sell	\$196.33	Shares	-49090	-49090
25/07/2024	Netwealth Entities and Heine Entities	Sell	\$154.60	Shares	-38655	-38655
25/07/2024	Netwealth Entities and Heine Entities	Sell	\$183.31	Shares	-45836	-45836
25/07/2024	Netwealth Entities and Heine Entities	Sell	\$146.78	Shares	-36699	-36699
25/07/2024	Netwealth Entities and Heine Entities	Sell	\$309.04	Shares	-77272	-77272
25/07/2024	Netwealth Entities and Heine Entities	Sell	\$294.80	Shares	-73711	-73711
26/07/2024	Netwealth Entities and Heine Entities	Sell	\$239.96	Shares	-60000	-60000
26/07/2024	Netwealth Entities and Heine Entities	Sell	\$272.14	Shares	-68045	-68045
29/07/2024	Netwealth Entities and Heine Entities	Sell	\$437.98	Shares	-109514	-109514
29/07/2024	Netwealth Entities and Heine Entities	Sell	\$492.92	Shares	-123250	-123250
29/07/2024	Netwealth Entities and Heine Entities	Sell	\$347.76	Shares	-86956	-86956
29/07/2024	Netwealth Entities and Heine Entities	Sell	\$150.20	Shares	-37556	-37556

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class of securities affected	Number of securities affected	Person's votes affected
31/07/2024	Netwealth Entities and Heine Entities	Sell	\$79.99	Shares	-20000	-20000
1/08/2024	Netwealth Entities and Heine Entities	Sell	\$217.36	Shares	-54347	-54347
1/08/2024	Netwealth Entities and Heine Entities	Sell	\$737.66	Shares	-184444	-184444
1/08/2024	Netwealth Entities and Heine Entities	Sell	\$591.76	Shares	-147966	-147966
2/08/2024	Netwealth Entities and Heine Entities	Sell	\$970.71	Shares	-242718	-242718
2/08/2024	Netwealth Entities and Heine Entities	Sell	\$551.33	Shares	-137856	-137856
7/08/2024	Netwealth Entities and Heine Entities	Sell	\$201.25	Shares	-50321	-50321
8/08/2024	Netwealth Entities and Heine Entities	Sell	\$391.54	Shares	-97902	-97902
9/08/2024	Netwealth Entities and Heine Entities	Sell	\$159.57	Shares	-39897	-39897
12/08/2024	Netwealth Entities and Heine Entities	Sell	\$510.55	Shares	-127659	-127659
15/08/2024	Netwealth Entities and Heine Entities	Sell	\$606.02	Shares	-151531	-151531
19/08/2024	Netwealth Entities and Heine Entities	Sell	\$8.00	Shares	-2001	-2001
20/08/2024	Netwealth Entities and Heine Entities	Sell	\$5.56	Shares	-1853	-1853
21/08/2024	Netwealth Entities and Heine Entities	Sell	\$7.43	Shares	-3716	-3716
22/08/2024	Netwealth Entities and Heine Entities	Sell	\$47.02	Shares	-15678	-15678
22/08/2024	Netwealth Entities and Heine Entities	Sell	\$94.43	Shares	-31480	-31480
27/08/2024	Netwealth Entities and Heine Entities	Sell	\$374.17	Shares	-124737	-124737
27/08/2024	Netwealth Entities and Heine Entities	Sell	\$116.51	Shares	-38842	-38842
28/08/2024	Netwealth Entities and Heine Entities	Sell	\$1,165.37	Shares	-388520	-388520
28/08/2024	Netwealth Entities and Heine Entities	Sell	\$408.23	Shares	-136101	-136101