



6 NOVEMBER 2020

ASX/MEDIA RELEASE

Withdrawal of Rights Issue

Trek Metals Limited (ASX: **TKM**) (**Trek** or the **Company**) advises that as a result of current market conditions the Board has resolved, with the mutual agreement of the underwriter, to withdraw the Entitlement Offer first announced on 23 October 2020 and the subject of a prospectus released on 30 October 2020.

The Company remains well-funded, with ~A\$2.35 million in cash, to continue to progress its maiden exploration programs across its recently acquired Pilbara Gold Portfolio in Western Australia, as outlined in recent announcements.

Authorised by the Board.

ENDS

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