



Announcement Summary

Entity name

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Date of this announcement

Friday September 29, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HPCAU	OPTION EXPIRING 31-DEC-2025 EX \$0.07	16,666,673	29/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

620385677

1.3 ASX issuer code

HPC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/9/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

03-Aug-2023 10:03

Announcement Title

New - Proposed issue of securities - HPC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

- Proposed issue of up to approximately 1,055,557 unlisted options with an exercise price of \$0.07 and expiry date of 31 December 2025 pursuant to a pro rata issue
- Proposed issue of up to approximately 2,111,111 ordinary fully paid shares pursuant to a pro rata issue



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HPCAU : OPTION EXPIRING 31-DEC-2025 EX \$0.07

Date the +securities the subject of this notification were issued

29/9/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

16,666,673

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Company agreed to issue one (1) free attaching unlisted option for every two (2) new share subscribed for under the placement, following shareholder approval at the EGM on 26 September 2023.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HPC : ORDINARY FULLY PAID	238,058,142

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HPCAU : OPTION EXPIRING 31-DEC-2025 EX \$0.07	45,556,582
HPCAV : OPTION EXPIRING 29-AUG-2028 EX \$0.045	14,737,976
HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED	1,600,000
HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED	300,000
HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000
HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000
HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED	713,497
HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29	600,000
HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES	3,120,000
HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES	22,564,800
HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34	956,664
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45	1,060,332
HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED	2,000,000



HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED	2,594,951
HPCAJ : OPTION EXPIRING 30-APR-2029 RESTRICTED	179,375
HPCAC : ORDINARY FULLY PAID RESTRICTED	17,501,291
HPCAR : WARRANTS EX \$0.29	22,413,794
HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476	232,142
HPCAS : PERFORMANCE RIGHTS	2,358,134