



Announcement Summary

---

**Name of entity**  
UNDERWOOD CAPITAL LIMITED

**Announcement type**  
Update announcement

**Type of update**  
Daily buy-back notification

**Date of this announcement**  
30/12/2024

**Reason for update**  
Daily buy-back notification

**ASX Security code and description of the class of +securities the subject of the buy-back**  
UWC : ORDINARY FULLY PAID

**The type of buy-back is:**  
On market buy-back

**Total number of +securities bought back before previous day**  
513,836

**Total number of +securities bought back on previous day**  
42,910

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

UNDERWOOD CAPITAL LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

91601236417

**1.3 ASX issuer code**

UWC

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Type of update**

Daily buy-back notification

**1.4b Reason for update**

Daily buy-back notification

**1.4c Date of initial notification of buy-back**

23/9/2024

**1.4d Date of previous announcement to this update**

29/12/2024

**1.5 Date of this announcement**

30/12/2024

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

UWC : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

---

### **2.1 The type of buy-back is:**

On market buy-back



## Part 3 - Buy-back details

---

### Part 3A - Details of +securities, price and reason

---

**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

210,310,602

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

Yes

**3A.5a Maximum number of securities proposed to be bought back**

21,031,060

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Taylor Collison Limited (ABN 53008172450)

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

### Part 3B - Buy-back restrictions and conditions

---

**3B.1 Does the buy-back require security holder approval?**

No



## Part 3C - Key dates

---

### On-market buy-back

#### 3C.2 Proposed buy-back start date

10/10/2024

#### 3C.3 Proposed buy-back end date

10/10/2025

## Part 3D - Other Information

---

### 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

None, apart from any information publicly disclosed by the Company through the ASX prior to the date of this notice.

**Part 4 - Daily buy-back notification**

---

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

**4.1 Date of this notification**

30/12/2024

**4.2 Previous day on which +securities were bought back**

30/12/2024

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	513,836	42,910
4.4 Total consideration paid or payable for the +securities	AUD 25,642.30000	AUD 2,152.58000
4.5 Highest price paid	AUD 0.05100000	AUD 0.05000000
	<b>Date highest price was paid:</b>	
	25/11/2024	
4.6 Lowest price paid	AUD 0.04900000	AUD 0.05000000
	<b>Date lowest price was paid:</b>	
	16/12/2024	

**4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:**

AUD 0.05040000

**4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day**

20,474,314