



## Announcement Summary

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**Entity name**

PIVOTAL SYSTEMS CORPORATION

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 29, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description                       | Number of +securities to be quoted | Issue date |
|--------------------|--|------------------------------------|------------|
| PVS                | CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB | 6,177,809                          | 29/07/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PIVOTAL SYSTEMS CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

626346325

### 1.3 ASX issuer code

PVS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/7/2021

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 22-Jul-2021 09:26          | New - Proposed issue of securities - PVS | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

As indicated in the Appendix 3B, the issue of 959,986 CDIs to Anzu Partners under the placement will require shareholder approval under ASX Listing Rule 10.11. The Company intends to hold a Special Meeting of shareholders on or around early September 2021 for that purpose. Subject to shareholder approval being obtained, the Company will issue 959,986 CDIs to Anzu Partners shortly after that meeting.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

29/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|--|
| 1 - 1,000                  |                   | %  |
| 1,001 - 5,000              |                   | %  |
| 5,001 - 10,000             |                   | %  |
| 10,001 - 100,000           |                   | %  |
| 100,001 and over           |                   | %  |



Issue details

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**Number of +securities to be quoted**

6,177,809

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.27000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>        | <b>Total number of +securities on issue</b> |
|--|---|
| PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB | 127,155,458                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| PVSAH : OPTION EXPIRING 02-NOV-2030 EX \$0.72           | 35,000                                      |
| PVSAI : OPTION EXPIRING 19-NOV-2030 EX USD 0.78         | 60,000                                      |
| PVSAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 15,981,246                                  |
| PVSAF : OPTION EXPIRING 02-JUL-2030 EX 88C              | 296,667                                     |
| PVSAG : OPTION EXPIRING 16-SEP-2030 EX \$0.74           | 10,000                                      |
| PVSAD : OPTION EXPIRING 14-APR-2029 EX \$1.86           | 100,000                                     |
| PVSAJ : OPTION EXPIRING 15-APR-2031 EX \$1.50           | 100,000                                     |
| PVSAE : REVENUE BASED PREFERRED STOCK                   | 12,198                                      |
| PVSAK : OPTION EXPIRING 20-MAY-2031 EX \$1.50           | 200,000                                     |