



**GATEWAY
MINING LTD**
ASX: GML

- Consolidation of well-endowed Gidgee gold tenure in WA
- Never exposed to modern exploration techniques
- Targeting further shallow oxide discoveries and barely-tested potential at depth



Creating value from advanced gold exploration in WA

Diggers and Dealers
Peter Langworthy – August 2018

Important Notice and Disclaimer



Forward Looking Statements

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Competent Person Statement

- The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled or reviewed by Mr Peter Langworthy who is a consultant to Gateway Mining Ltd and is a current Member of the Australian Institute of Mining and Metallurgy. Mr Peter Langworthy has sufficient experience, which is relevant to the style of mineralisation and types of deposit under consideration and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Langworthy consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

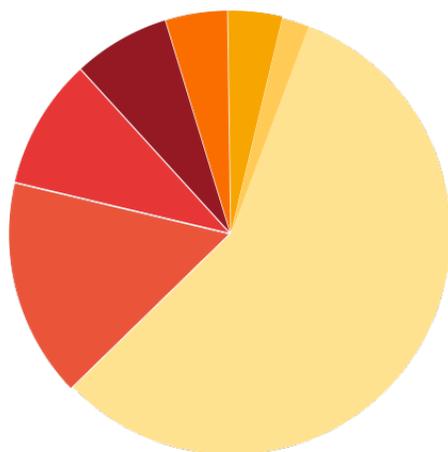


Corporate and Management



CAPITAL STRUCTURE

ASX Ticker	GML
Shares on Issue	836,845,924
Options attached to Entitlements Issue (3c)	63,684,593
Employee Options	20,000,000
Cash @ March 31, 2018	\$1,600,000
Share Price	\$0.02 (2.0 cents)
Market Capitalisation	\$16.6m



Major Shareholders

- OMNI GeoX - 15.93%
- Harmanis Holdings - 9.92%
- L11 Capital - 7.07%
- Directors - 4.52%
- Crest Investment Group - 3.98%
- ACN 112 940 057 PTY LTD - 1.99%
- Other - 56.16%

BOARD OF DIRECTORS

Trent Franklin – Non-Exec Chairman

Corporate Advisor holding qualifications in Finance, Financial Planning and Insurance Broking. Trent also holds a BSc Degree (Geology/Geophysics) from the University of Sydney.

Peter Langworthy – Managing Director

Experienced explorer and project developer: Jubilee Mines NL, WMC Resources Limited, Capricorn Metals Ltd and PacMin Mining Ltd. Peter led the exploration team that was responsible for numerous discoveries that supported the outstanding success of Jubilee Mines.

Debbie Fullarton – Non Exec Director

Chartered Accountant with 25 years experience in senior roles including Executive Director, Chief Financial Officer and Financial Manager. Currently Chief Financial Officer for Westgold Ltd.

Scott Brown - Non Exec Director

A Company Director with 25 years experience in Project Management, Business Development and Logistics across the commercial construction, security-risk management and resource sectors both in Australia and internationally.

Kar Chua – Company Secretary

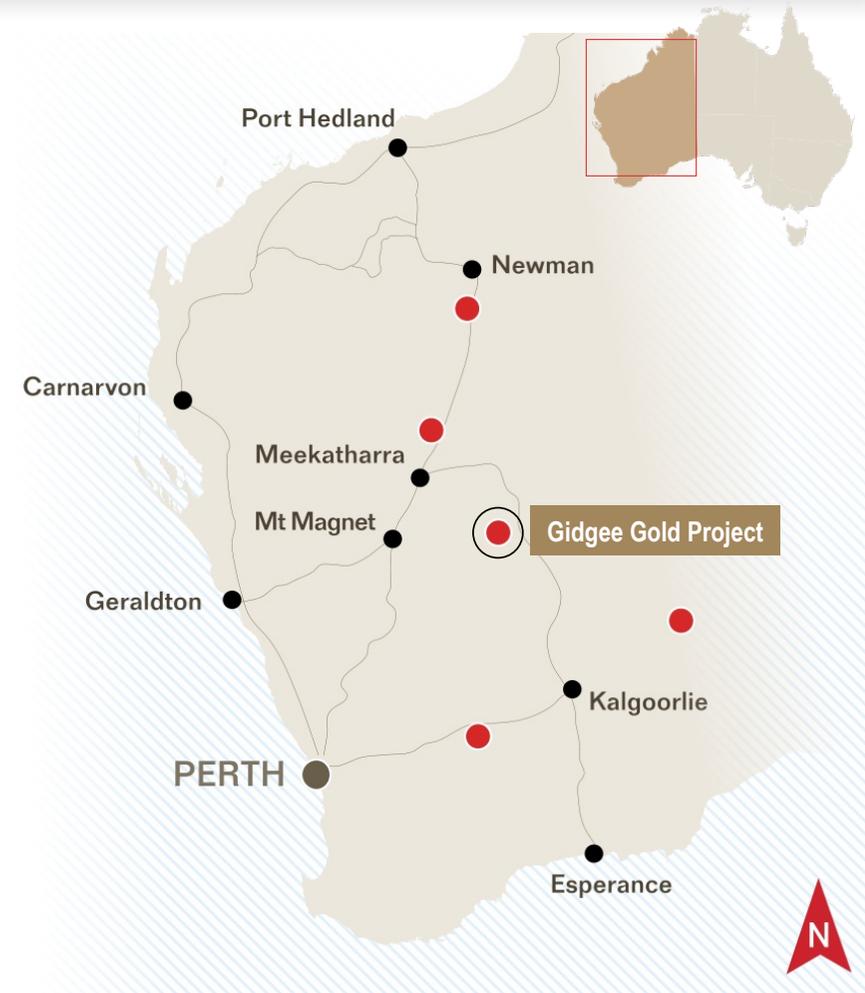
Chartered Accountant with extensive experience in company secretarial & finance roles.



Gidgee Gold Project – Cornerstone Asset



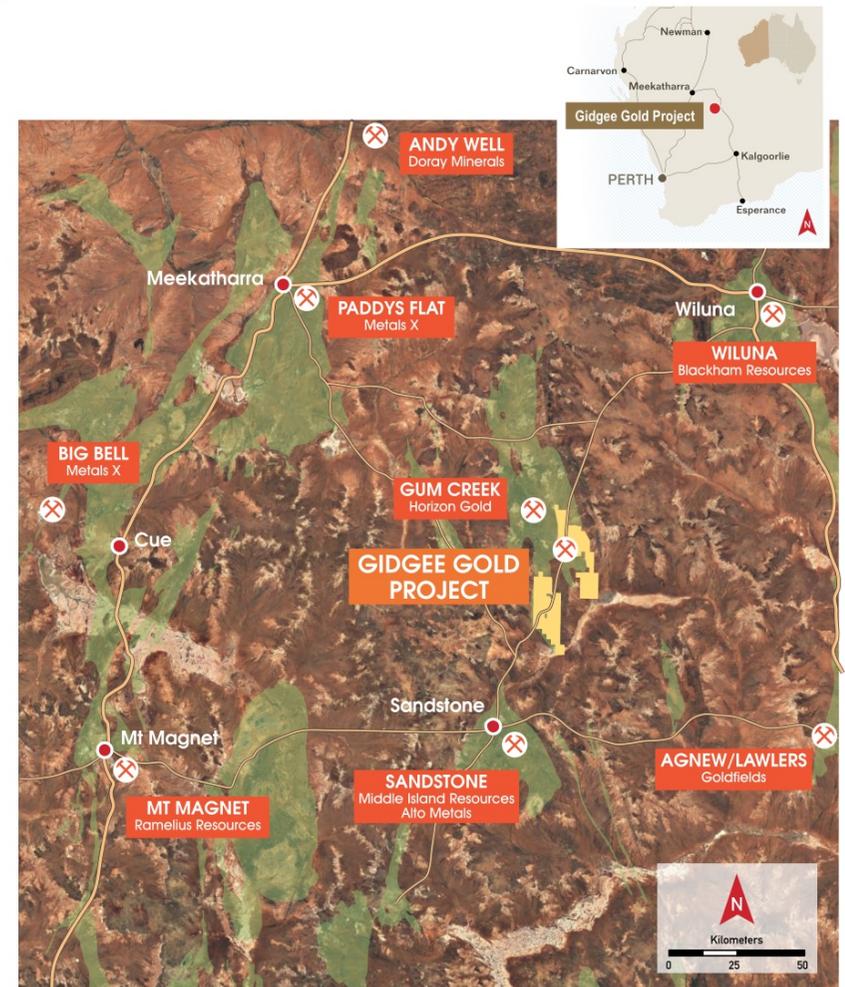
- Large-scale gold system in a well-endowed gold region
 - *Gum Creek Greenstone Belt (~2Moz)*
- Virtually untested by modern exploration techniques or technology
 - *Little deep testing beneath shallow oxide gold deposits (150koz mined 1980's)*
 - *Strong indications of high-grade mineralisation at depth*
- Targeting high-grade gold in major shear systems on the margin of the granitoid intrusion
 - *Granny Smith (+2Moz: Gold Fields)*
 - *Tarmoola-King of the Hills (2.3Moz: RED 5)*
- Consolidated ground-holding of 700km²
- Core of granted Mining Leases
- Well-developed infrastructure throughout the region



Gidgee Gold Project – Cornerstone Asset



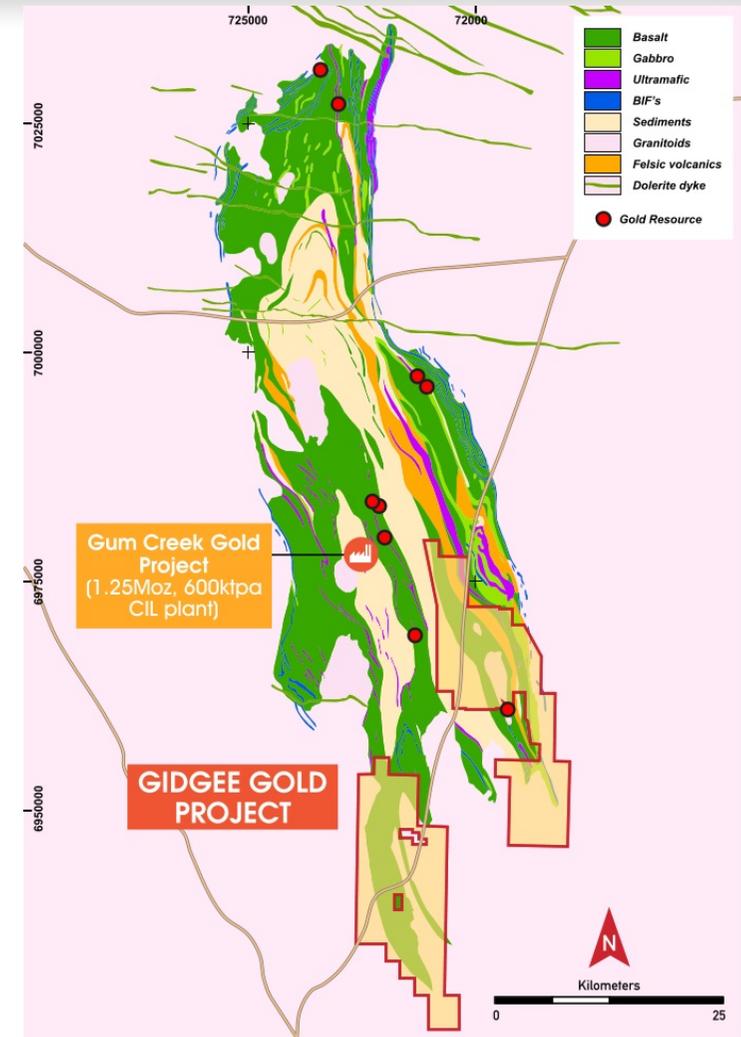
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Gidgee Gold Project – Corporate Strategy



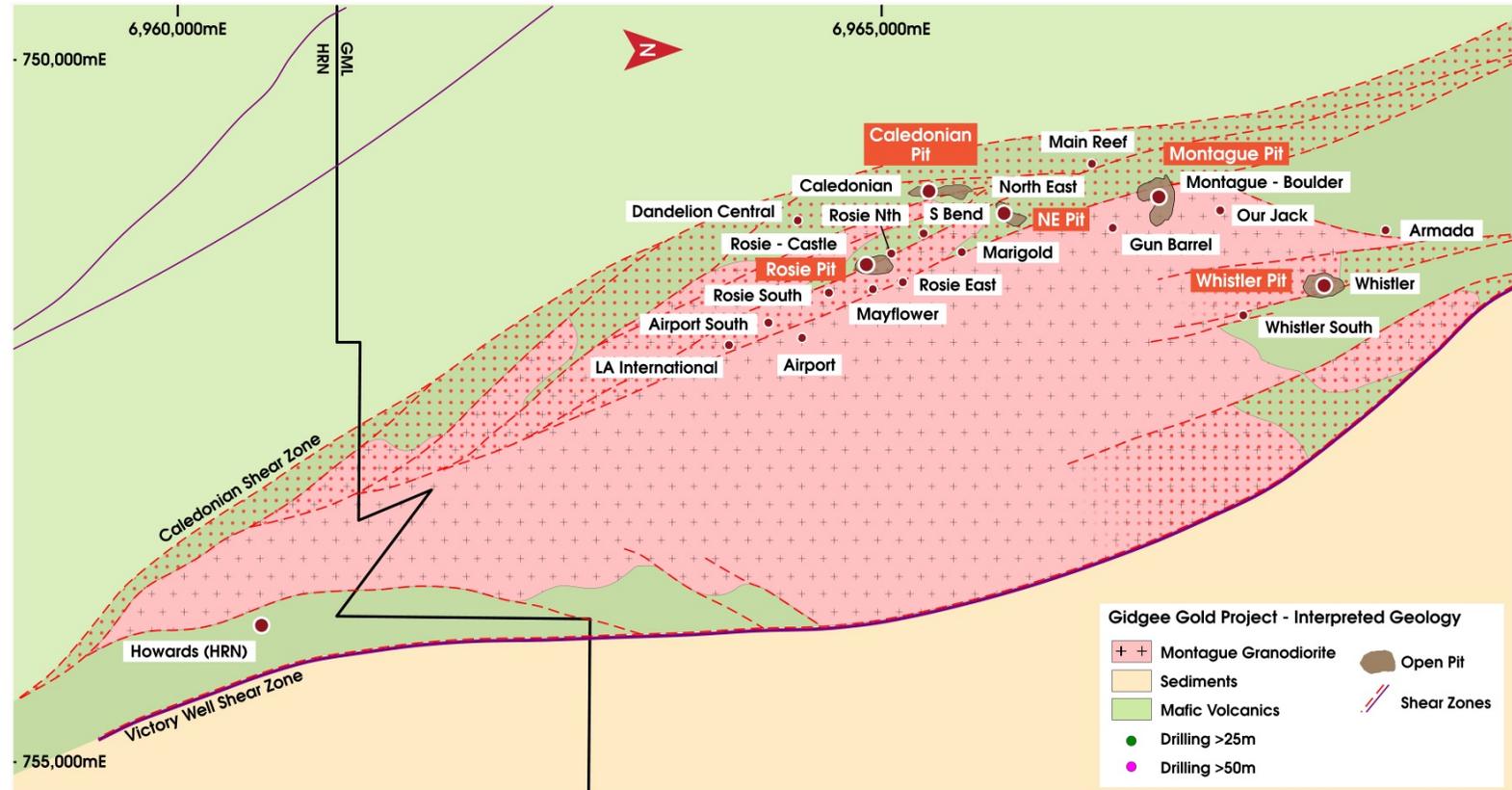
- Efficiently and effectively explore the project
 - Large component of drilling (RC, diamond and aircore)
 - Balanced approach: Resource evaluation through target generation
 - Good science and application of technology
- Determine over a 12-18 month period the potential of the project to host a large resource base
- The target is to systematically build a gold resource base capable of sustaining a mid-tier scale gold business
- Look at sensible consolidation and expansion opportunities



Gidgee Gold Project – Prospective Large-scale Gold System



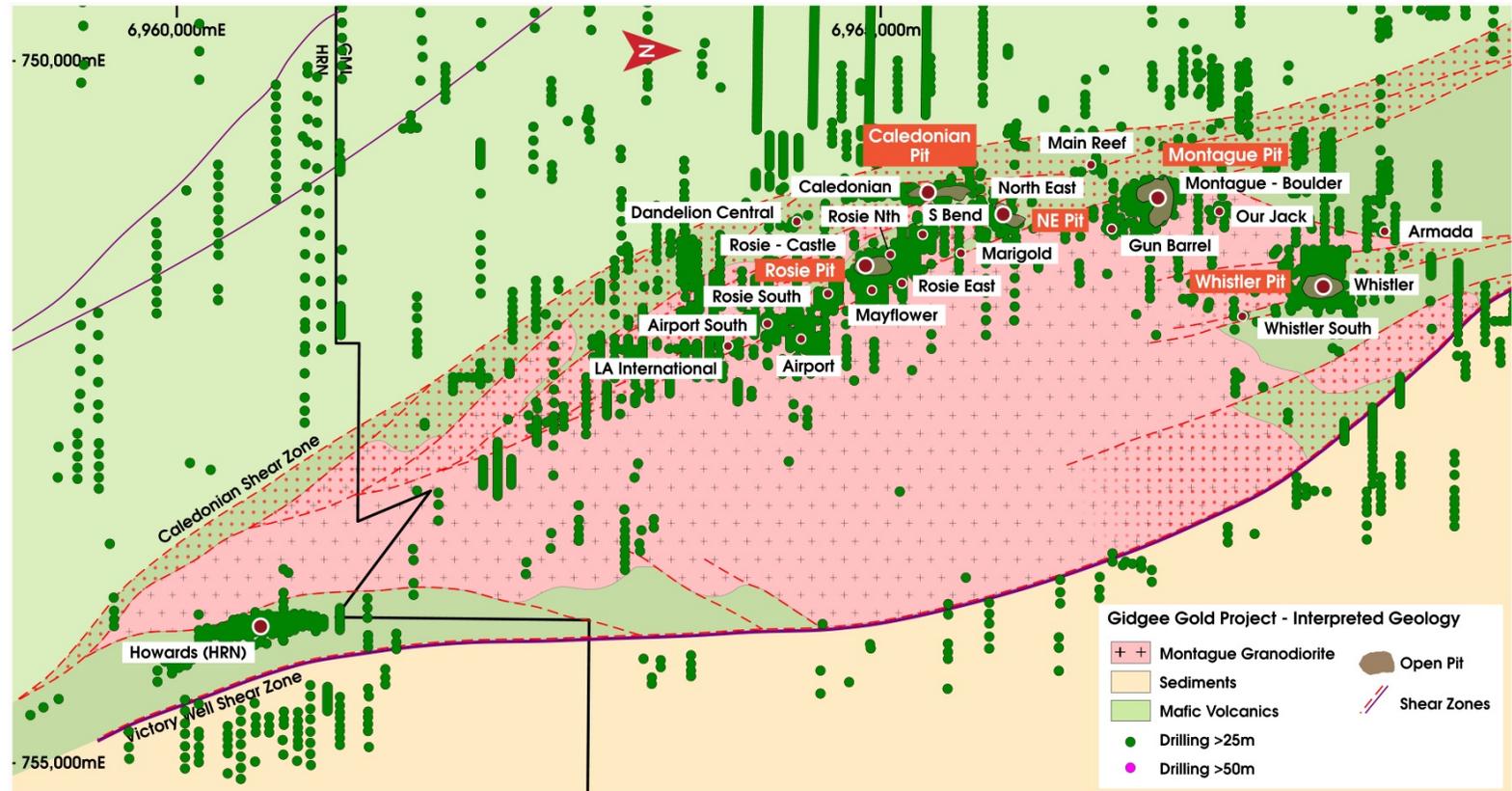
- Major structural corridors
- Widespread shallow oxide mineralisation
 - *Historical open pit mining (150Koz)*
 - *Drilling database*
- Strong indications of high-grade mineralisation at depth
- Limited drilling at depth
- Target contact on margin of Montague Granodiorite poorly tested
- Extensive transported cover



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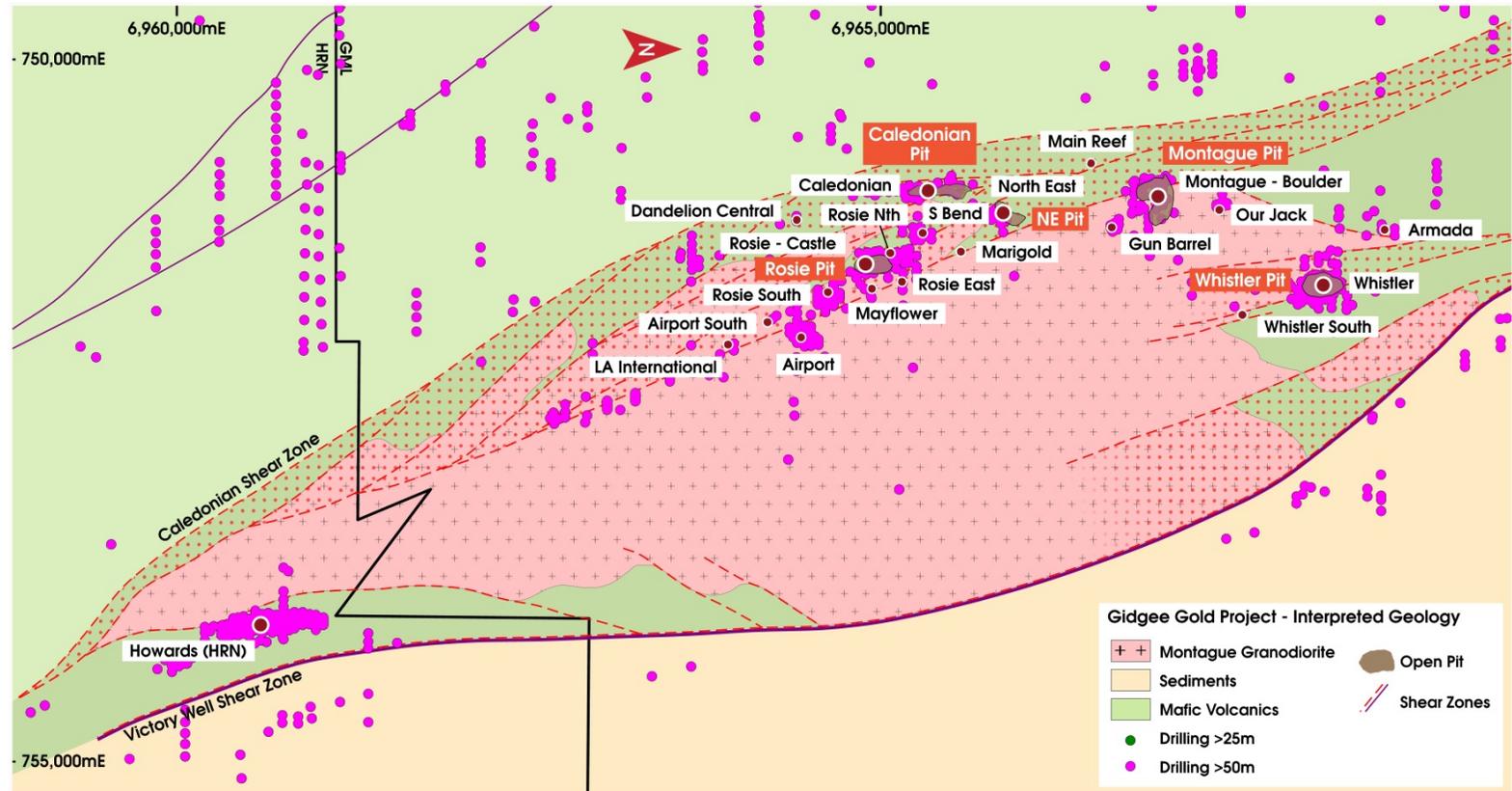
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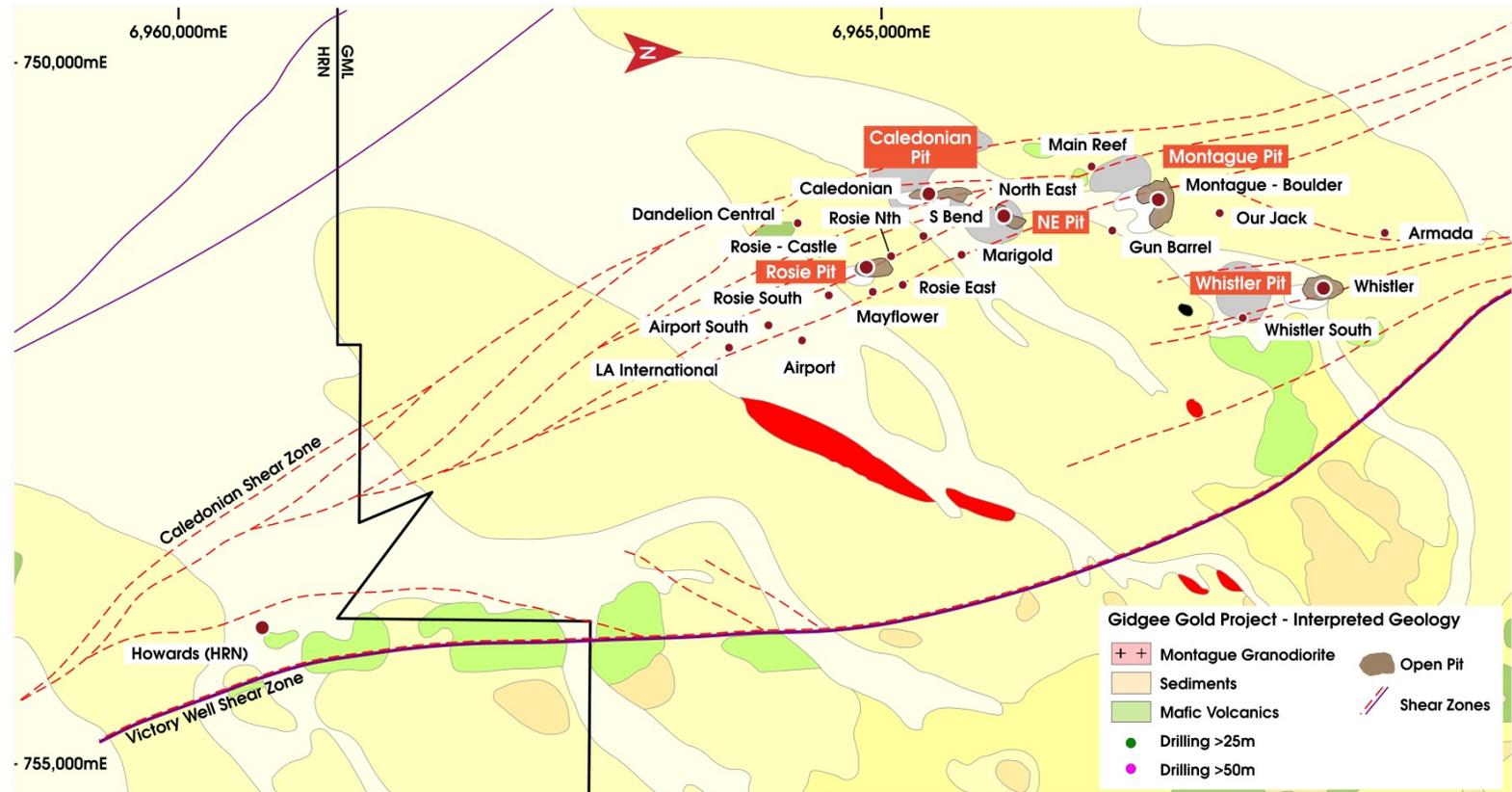
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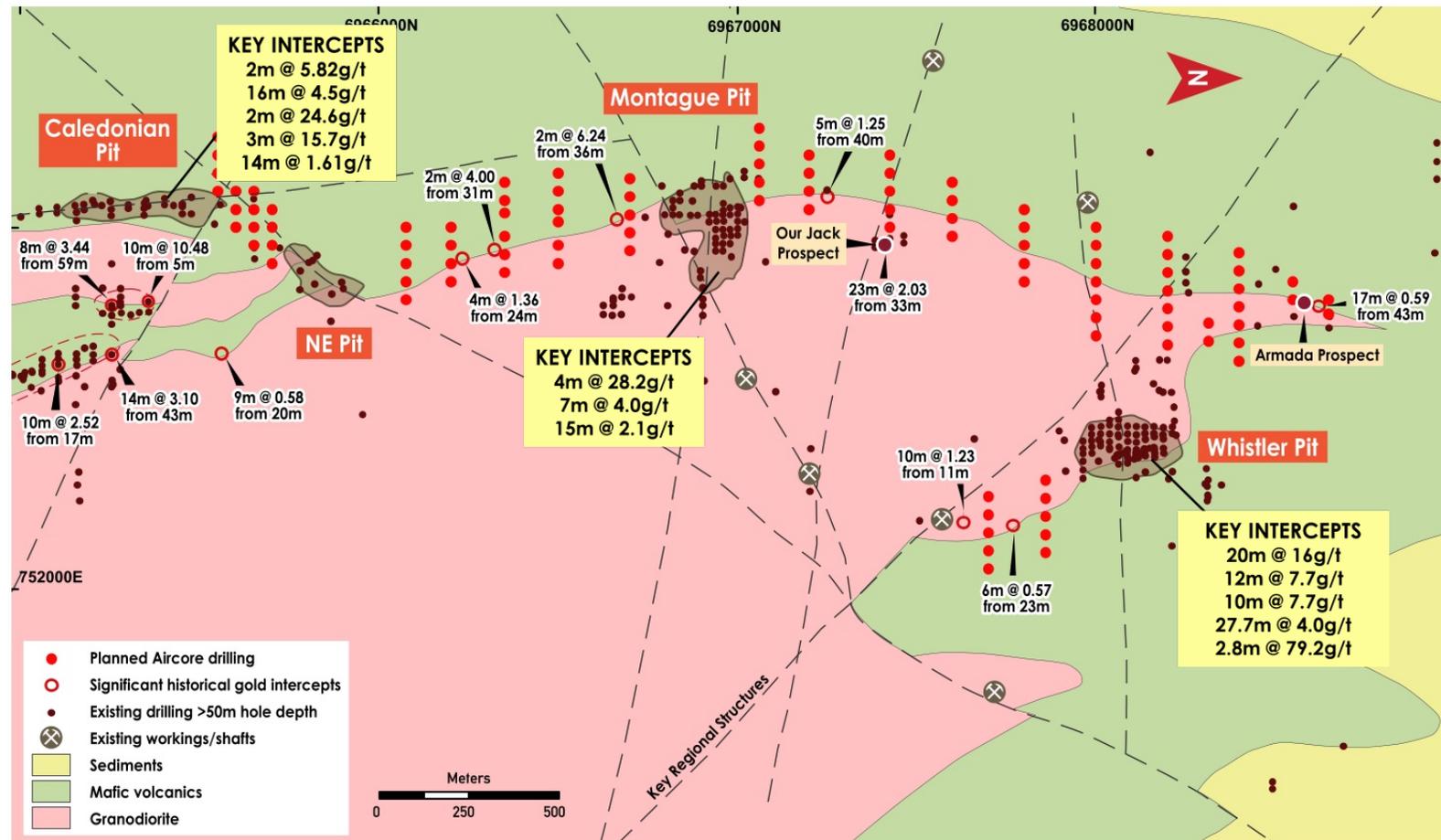
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Gidgee Gold Project – Targeted Exploration

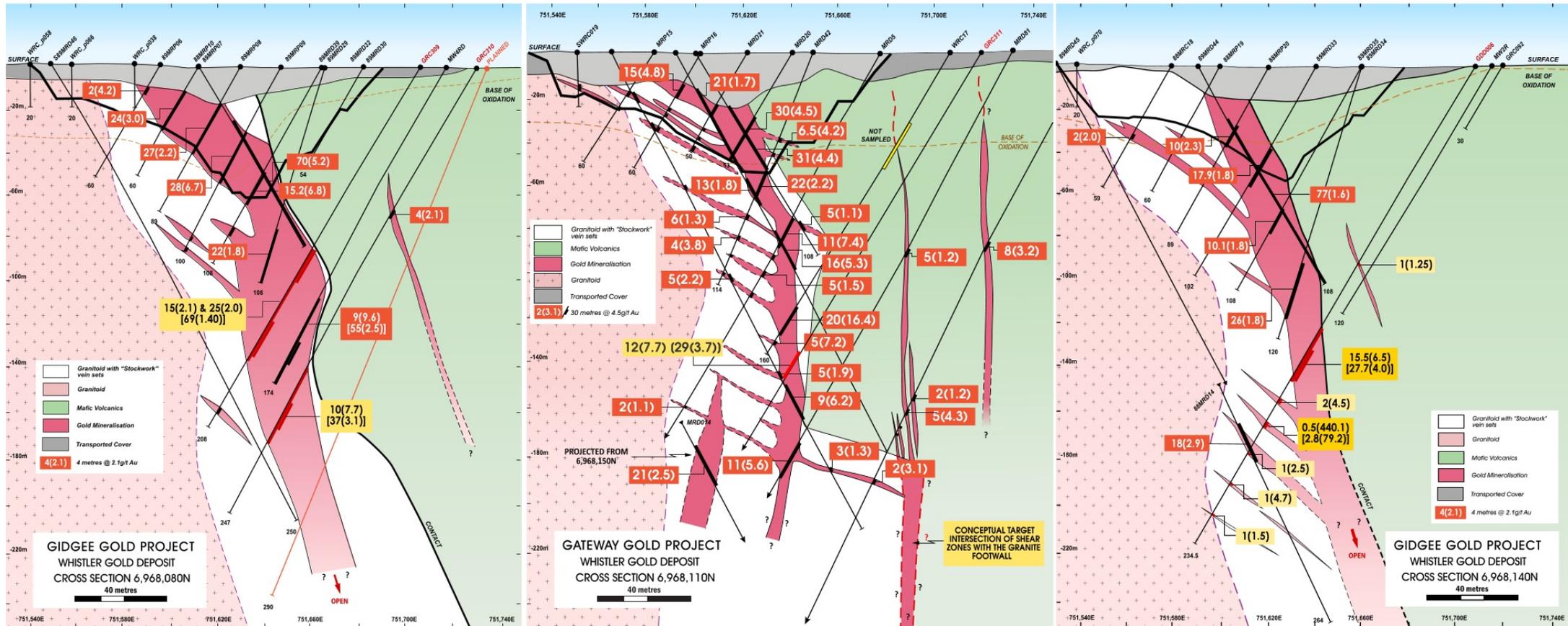


- Recent RC & diamond drilling
 - Whistler
 - Montague
 - Caledonian
- Confirmed high-grade mineralisation beneath pits
- Systematic aircore testing for continuity of mineralisation on prospective contact
 - In-progress
 - Results awaited



See ASX announcements dated 10th July 2018 for results detail

Whistler – An Emerging Primary High-Grade Gold Discovery?

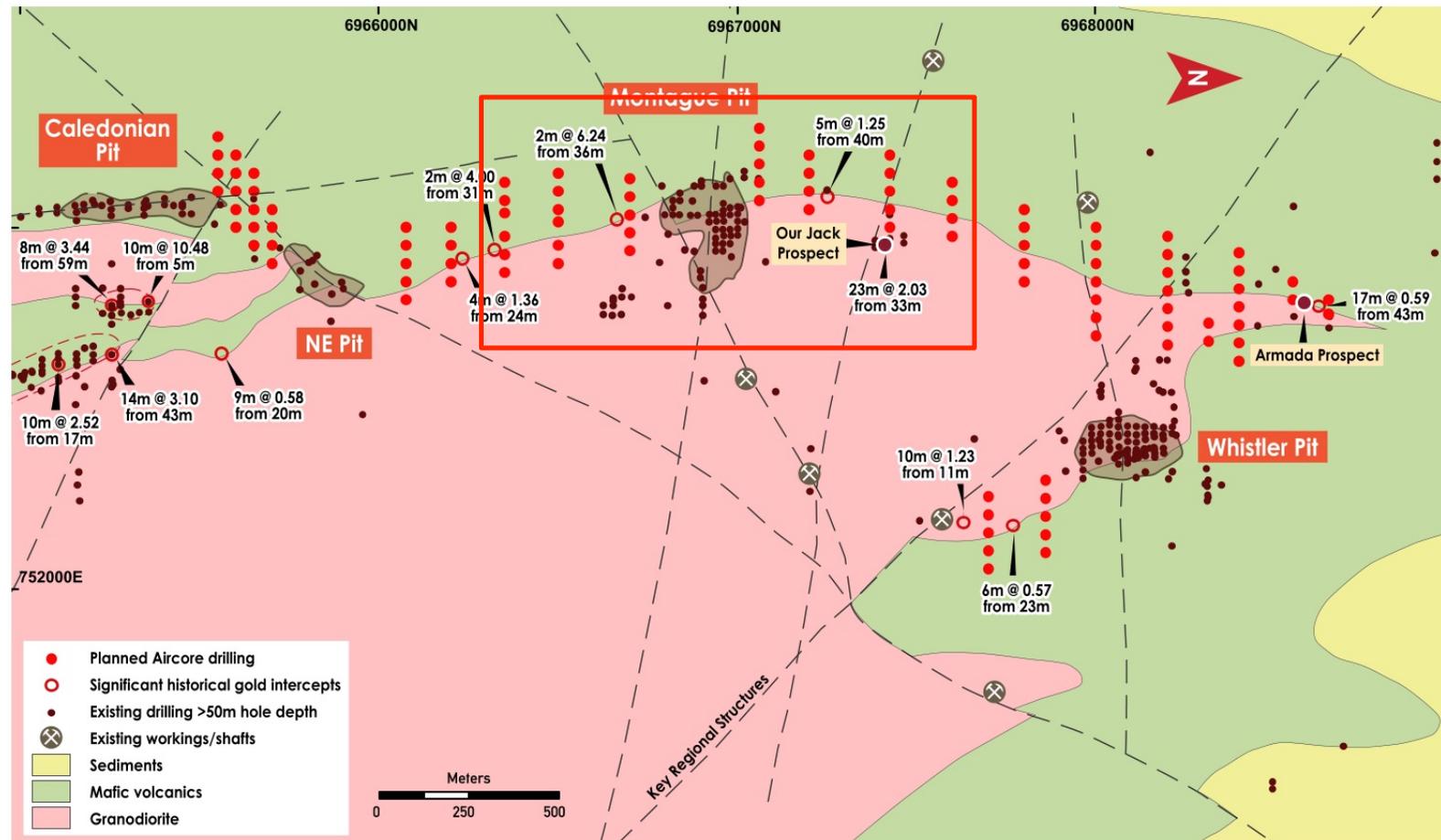


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Montague – Emerging Opportunity



- Confirmation of significant gold mineralised system
- Open down-dip and along strike to the north and south
- High-grade domains
- Multiple targets
- “New Discovery” at depth
 - *Gordon’s Lode* (4m @ 24.2g/t Au)
- Drilling results include:
 - 4.0m @ 24.2g/t Au – “Gordon’s Lode”
 - 15m @ 2.1g/t Au (incl. 7m @ 4.0g/t Au)
 - 5.0m @ 3.1g/t Au
 - 5.0m @ 3.5g/t Au
 - 8.2m @ 1.4g/t Au

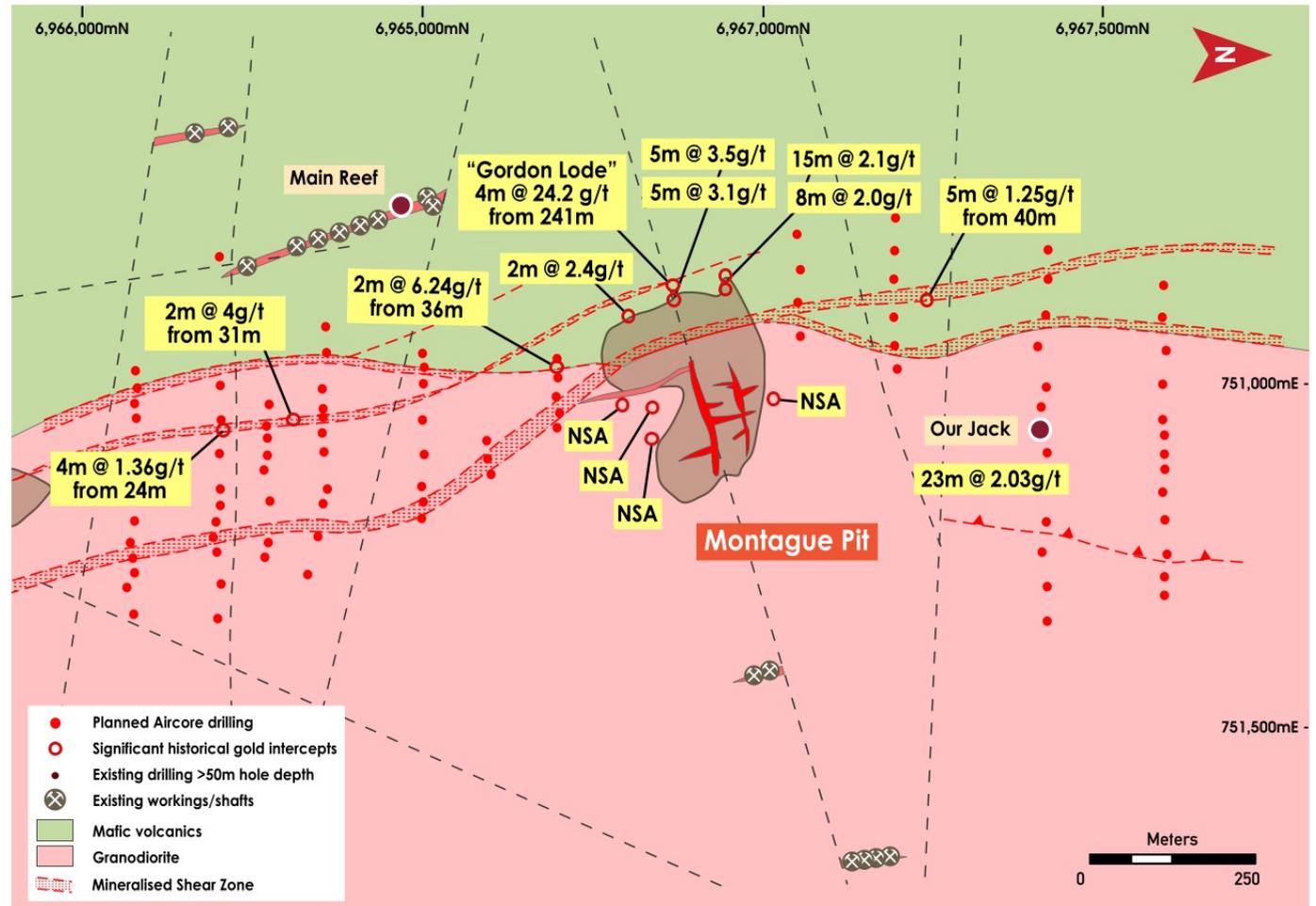


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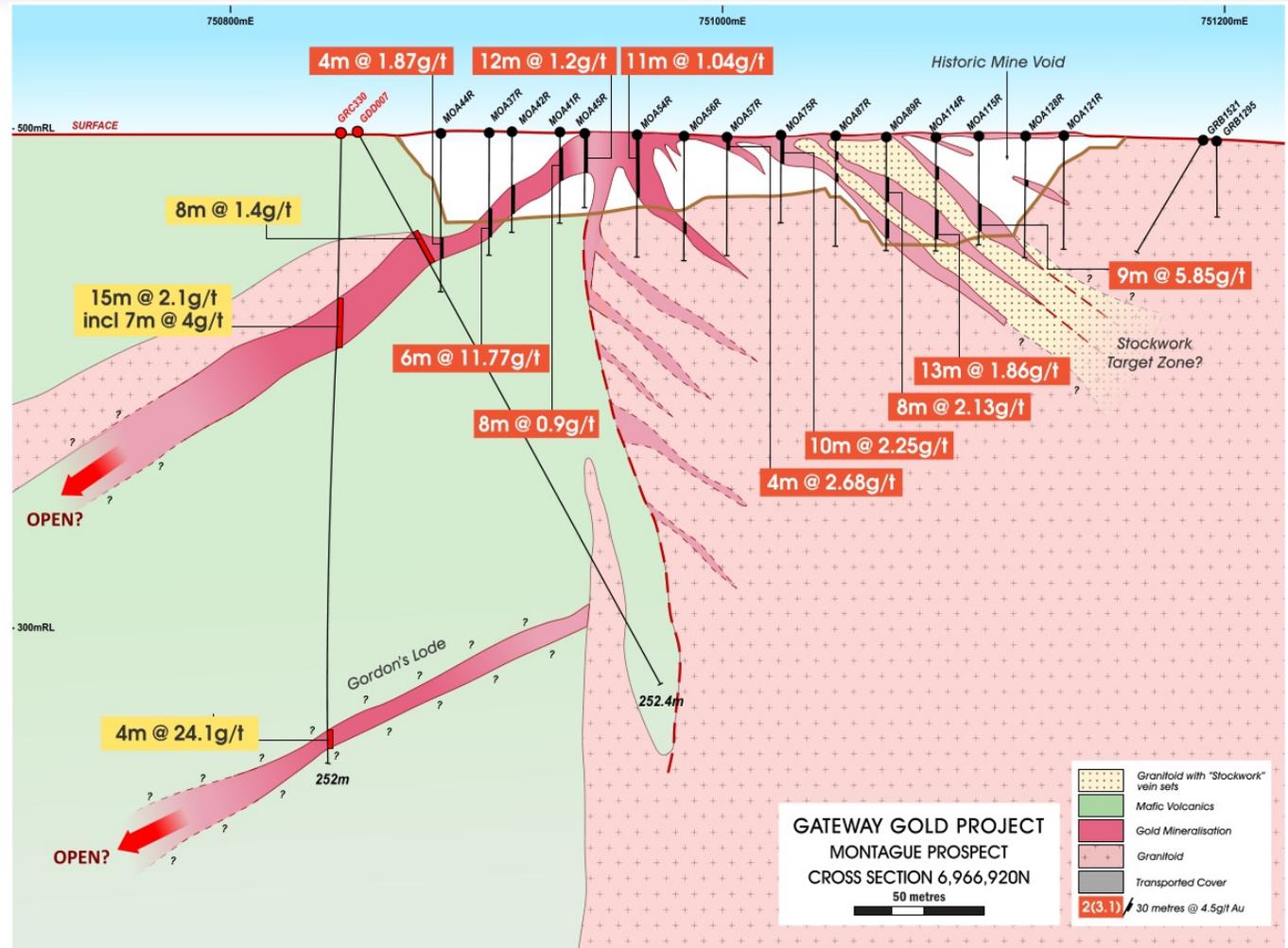


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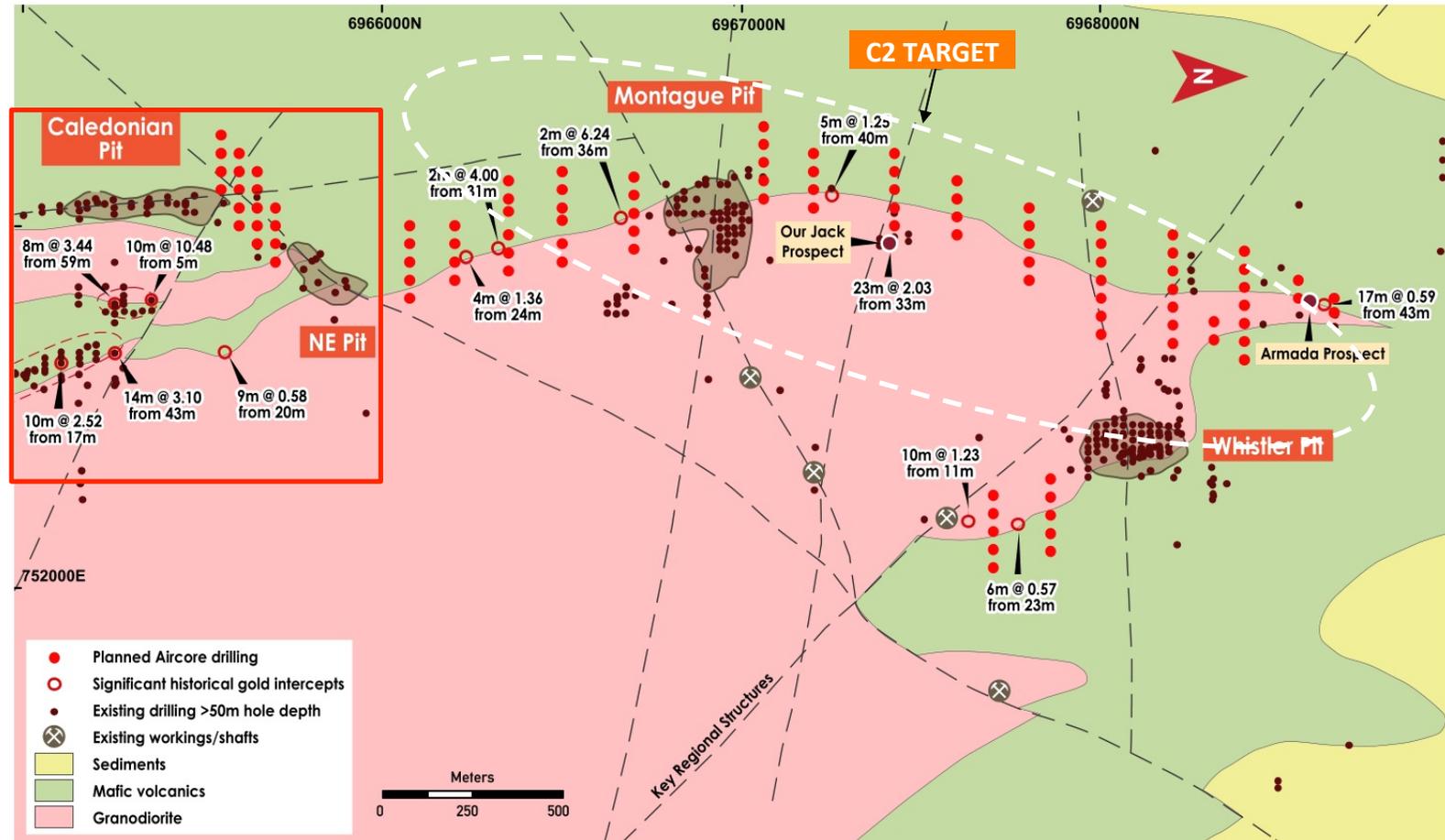


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Caledonian – One large gold system?



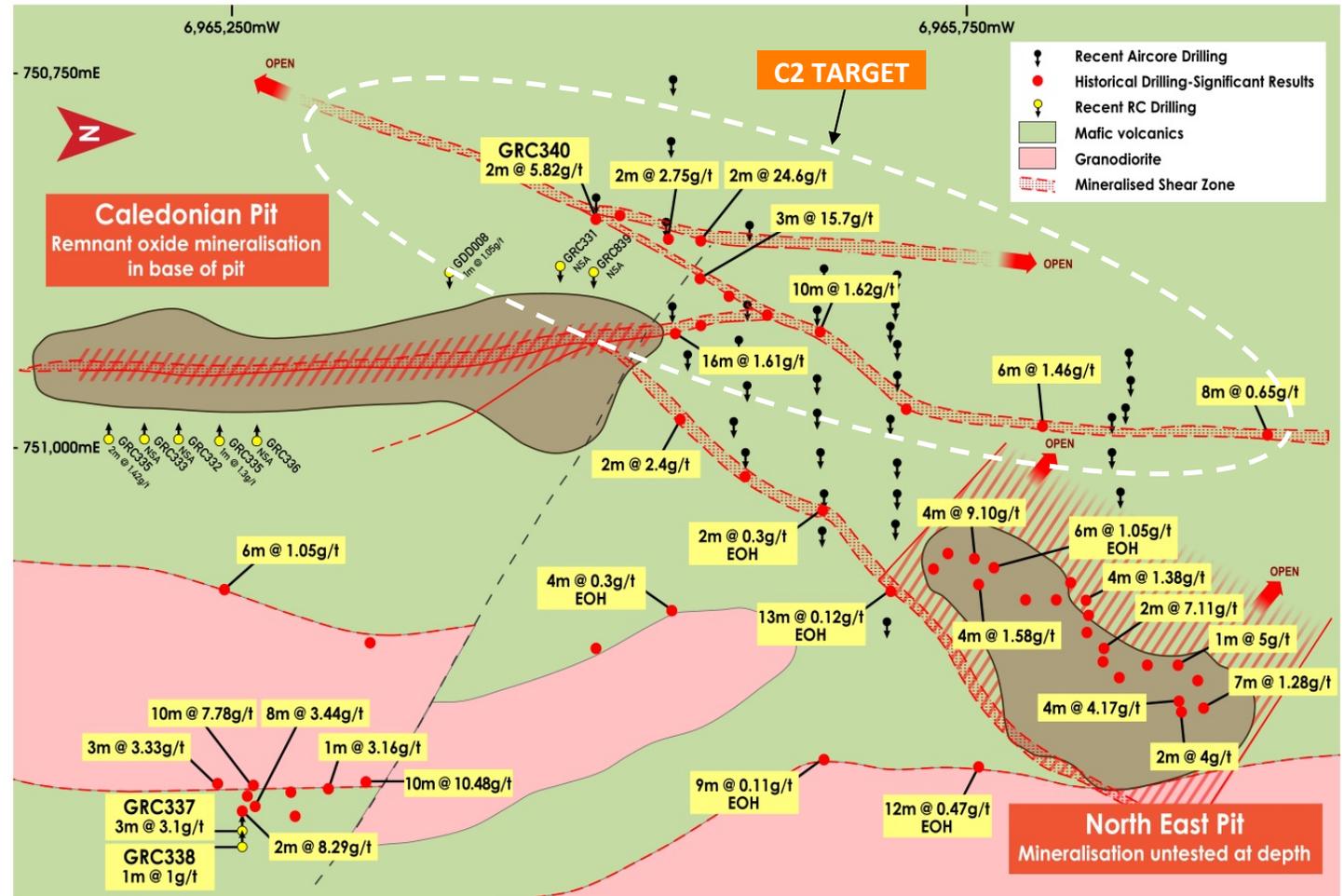
- Large, connected system
- Remnant oxide mineralisation in base of Caledonian and NE Pits
- NE Pit mineralisation open at depth and untested
- High-grade C2 Target confirmed:
 - 2m @ 5.82g/t
 - 2m @ 24.6g/t
 - 3m @ 17.7g/t
 - 16m @ 1.61g/t
 - 10m @ 1.62g/t
- Multiple mineralised shear zones to follow-up



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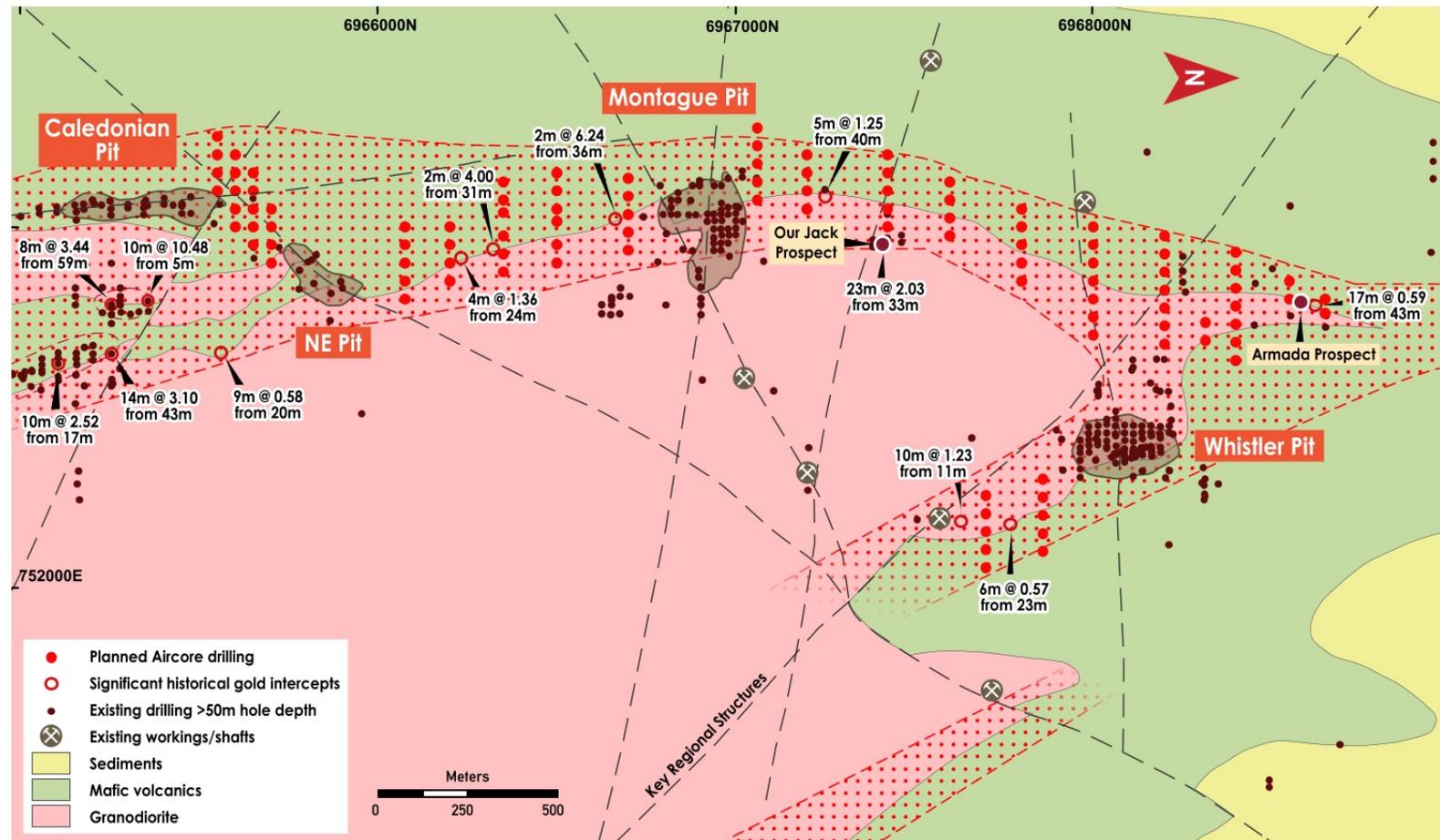


Gidgee Gold Project – Gold System Evaluation



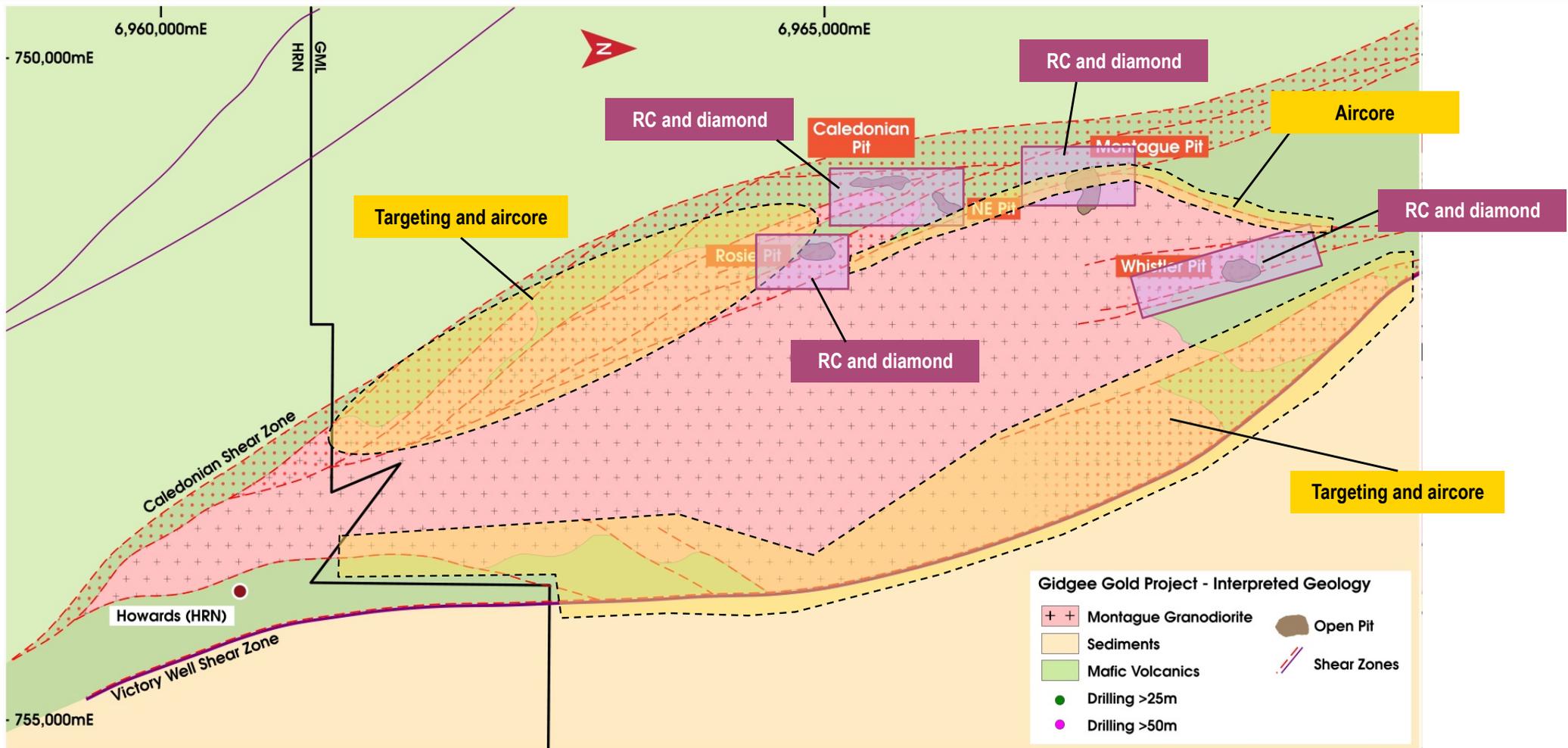
- Systematic testing of the highly prospective Montague Granodiorite contact
 - 5000m aircore program complete
 - Assays pending
 - Oxide and primary gold mineralisation
 - Depth potential

- Follow-up RC drill testing



See ASX announcements dated 10th July 2018 for results detail

Gidgee Gold Project – Systematic Exploration



Gidgee – Aggressive Approach to Exploration



- Maiden drilling programs complete with significant success:
 - *Whistler*
 - *Montague*
- Caledonian part of a bigger, emerging gold system that requires additional drilling
- 1st Stage regional aircore assessment complete
 - *Assays pending*
- Next stage RC, diamond and aircore drilling program in planning and approvals phase.
- Evaluation of eastern contact
- **Strategy is to:**
 - *Rapidly define the size and quality of the mineralised system*
 - *Commence resource evaluation and definition*



Summary – Key Investment Takeaways



- A new growth opportunity in the WA gold sector following consolidation of the Gidgee gold tenure
- A Tier-1 address for gold exploration, development and mining
- Proven gold endowment as evidenced by historical mining and recent drilling
- Virtually no modern, systematic exploration – and no drilling at depth
- Prospective geology for large-scale gold system with multi-million ounce potential
- Initial metallurgical tests show the ore is free-milling



Gateway is aiming to systematically build a gold resource base at Gidgee capable of sustaining a mid-tier scale gold business

Proposed Acquisition: Portfolio of Quality Regional Projects



Bryah Basin Project

- Large, consolidated tenement holding in premier VMS copper-gold province
- Prospective for DeGrussa and Horseshoe Lights style Cu-Au deposits and Fortnum-style gold deposits

Sylvania Project

- Exposure to “conglomerate-hosted gold” in the Pilbara

Edjudina Project

- Exposure to the Laverton Tectonic Zone
- 30km strike of greenstone sequence immediately along strike from a major gold deposit

Gateway is expanding an extensive, quality asset base in WA's premier mineral belts, underpinned by an advanced high quality gold project at Gidgee

