

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **NITRO SOFTWARE LTD**

ACN/ARSN **079 215 419**

1. Details of substantial holder

Name a) Rocket BidCo Pty Ltd (ACN 664 004 773) (**Alludo BidCo**); b) each of the entities listed in Annexure A (the **Alludo Entities**); and c) KKR Americas Fund XII L.P. (**KKR Entity**).

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 24/03/2023

The previous notice was given to the company on 22/02/2023

The previous notice was dated 22/02/2023

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows: Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
24 March 2023	Alludo BidCo, Alludo Entities, KKR Entity	Acceptance of the takeover offer by Technology Growth LLC pursuant to its bidder's statement dated 28 October 2022 (as supplemented) (Potentia Takeover Offer)	\$2.17 per share (which may increase pursuant to the terms of the Potentia Takeover Offer)	33,174,891 ordinary shares	33,174,891

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Alludo BidCo	C/- Attune Advisory, Unit 60, 2 O'Connell Street, Parramatta NSW 2150
Rocket Holdco Pty Ltd	C/- Attune Advisory, Unit 60, 2 O'Connell Street, Parramatta NSW 2150
Alludo Entities (other than Rocket HoldCo Pty Ltd)	2 nd Floor, Sir Walter Raleigh House, 48-50 Explanade, St. Helier, Jersey JE2 3QB
KKR Entity	C/- Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, Cayman Islands KY1-1104

Signature

print name	Connie Chen	capacity	Authorised Signatory
sign here		date	27 March 2023

Annexure A

Alludo Entities

This is Annexure "A" of 1 page referred to in ASIC Form 605 – Notice of change of interests of substantial holder, signed by me and dated 27 March 2023.



Connie Chen

ENTITY	ACN / ARSN
CASCADE HOLDCO LIMITED	N/A (registered in Jersey)
CASCADE INTERMEDIATE HOLDCO LIMITED	N/A (registered in Jersey)
CASCADE PARENT LIMITED	N/A (registered in Jersey)
ROCKET HOLDCO PTY LTD	ACN 664 002 957
COREL INC.	N/A (registered in USA)
COREL TW CORP.	N/A (registered in Taiwan)
PARALLELS INC.	N/A (registered in USA)
COREL JAPAN LTD.	N/A (registered in Japan)
COREL CORP	N/A (registered in Canada)
PARALLELS (MAURITIUS) LIMITED	N/A (registered in Mauritius)
COREL LEROC (MADEIRA)	N/A (registered in Portugal)
COREL PTY LTD	ACN 058 601 148
COREL BRASIL REPRESENTACOES LTDA.	N/A (registered in Brazil)
COREL GMBH	N/A (registered in Germany)
COREL UK LTD	N/A (registered in UK)
COREL MALTA LIMITED	N/A (registered in Malta)
AWINGU NV	N/A (registered in Belgium)
AWINGU, INC	N/A (registered in USA)
COREL ESTONIA OÜ	N/A (registered in Estonia)
WINZIP COMPUTING S.L.	N/A (registered in Spain)
WINZIP HOLDINGS S.L.	N/A (registered in Spain)
WINZIP COMPUTING LLC	N/A (registered in USA)
PARALLELS INTL GMBH	N/A (registered in Switzerland)