



Announcement Summary

Entity name

INVEX THERAPEUTICS LTD

Date of this announcement

Monday December 05, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exp 1/12/2026 EX \$0.87	5,448,000	01/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVEX THERAPEUTICS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

632145334

1.3 ASX issuer code

IXC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exp 1/12/2026 EX \$0.87

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Jason Loveridge	Jason Loveridge	1,280,000
CIPA Investments Pty Ltd <CIPA Investments A/C>	Thomas Duthy	1,000,000
Alexandra Sinclair	Alexandra Sinclair	1,120,000
Carol Parish	Carol Parish	1,120,000
GAJA Holdings	Megan Baldwin	200,000
Philuchna Pty Ltd <PM & NA WARREN FAMILY A/C>	Narelle Warren	448,000
Jason Loveridge	Kathryn Salkild (associate)	56,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://invextherapeutics.com/asx-announcements/21102022NoticeofAnnualGeneralMeeting/ProxyForm>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.87000000	1/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ordinary fully paid shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://invextherapeutics.com/asx-announcements/25102021NoticeofAnnualGeneralMeeting/ProxyForm>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,448,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IXC : ORDINARY FULLY PAID	75,153,848

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IXCAD : OPTION EXPIRING 21-JAN-2023 EX \$1.00	750,000
IXCAF : OPTION EXPIRING 20-OCT-2023 EX \$1.30	400,000
IXCAH : OPTION EXPIRING 08-APR-2024 EX \$1.10	400,000
IXCAG : OPTION EXPIRING 18-NOV-2023 EX \$1.30	800,000
IXCAE : OPTION EXPIRING 9-APR-2023 EX 60C	60,000
IXCAC : OPTION EXPIRING 22-NOV-2023 EX 60C	2,200,000
New class - code to be confirmed : Unlisted options exp 1/12/2026 EX \$0.87	5,448,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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