

Macquarie Bank Limited
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Macquarie Securities Group

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25 June 2014

Ross Pullen
ASX Derivatives
20 Bridge Street
Sydney NSW 2000



Dear Ross,

For announcement to the market:

**Macquarie Warrants - Westfield Retail Trust (the 'Listed Entity')
Early Maturity due to Restructure and Merger**

Following the announcement released on 24 June 2014 Macquarie Bank Limited ("Macquarie") hereby confirms the adjustments described were made on the below series:

MINI (ASX Code)	Reference Asset	Final Reference Asset Value	Conversion Factor	Strike Price	Cash Settlement Amount per MINI
WRTKMP	MIN	3.21	1	3.5659	0.3559

Holders will receive the Cash Settlement Amount per Macquarie MINI within ten business days of the termination date. In accordance with the applicable terms of issue and with the consent of ASX, Macquarie will delist the above mentioned Warrant with effect from 26 June 2014.

If you have any questions regarding this matter please contact your stockbroker or financial adviser. Alternatively, ask Macquarie on 1800 087 110.

Yours Sincerely,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited