



ACN 157 710 846

ASX CODE: ICQ

ASX ANNOUNCEMENT

12 December 2014

Cleansing Statement acquisition consideration

Section 708A(5)(e) Notice- Issue of iCar Asia Limited shares without a prospectus

iCar Asia Limited ACN 157 710 846 (Company) has today issued 3,374,382 shares in the Company in part payment of the purchase price in connection with the acquisition of One2Car Co. Ltd, which was announced to ASX on 13 November 2014.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

- 1 the Company issued 3,374,382 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

By Order of the Board

A handwritten signature in black ink, appearing to read 'Nick Geddes'.

NJV Geddes
Company Secretary

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