

Market Announcement

For Immediate Release



SHORTFALL OFFER

New Talisman Gold Mines
Limited

***Responsible,
Environmentally
Sustainable Mining***

ASX/NZX Code **NTL**

Commodity Exposure
GOLD and SILVER

Board and Management

Charbel Nader Chairman/Independent Director
Matthew Hill Chief Executive/ Managing Director
Murray Stevens Non-Executive Director
Tony Haworth Independent Director
Jane Bell Company Secretary
Wayne Chowles Chief Operating Officer

Capital Structure
Ordinary Shares at 24/07/2019
2,416m

Share Price
Share Price at 24/07/2019 (NZX) 0.8cps
Share Price at 24/07/2019 (ASX) 0.8cps



New Talisman Gold Mines Limited

ACN
Address 541 Parnell Rd, Parnell,
Auckland
Phone +64 27 5557737
Website www.newtalisman.co.nz
Email info@newtalisman.co.nz

HIGHLIGHTS

- **SHORTFALL OFFER OPEN**
- **OFFER OPEN FOR ALL NZ INVESTORS**
- **OFFER OPEN TO ALL s208 AUS INVESTORS**

New Talisman is pleased to announce its completion of a successful SPP raising of \$1.73M. Due to a number of enquiries from shareholders wishing to take up more than their entitlement under the SPP, the board has resolved to allow both existing NZ shareholders who were unable to take-up more than their allocation in a single name as well the wider investor community the ability to take up shortfall.

Investors who were not on the register at record date as well as existing shareholders in NZ and Australia may now apply for shares at the same terms as the SPP being AUD0.0065 or NZD0.006875 with an attaching 1 for 5 loyalty share which will be granted to those shareholders who retain their shares for 12 months from date of allotment at nil consideration. **For Australian investors the shortfall is restricted to S208 Sophisticated investors.**

Application forms for shortfall attached to this announcement may be scanned and emailed to ntl@computershare.co.nz with funds directly transferred to the following accounts by providing shareholder number in the reference.

Alternatively, the form and cheque can be mailed to the address on the attached form and must be received no later than 5pm NZT on the 30th August 2019.

For further information please contact Jane Bell Company Secretary on jane@newtalisman.co.nz

**NEW TALISMAN GOLD MINES LIMITED
SHORTFALL APPLICATION FORM – AUSTRALIA**

THIS DOCUMENT IS IMPORTANT

If you do not understand it, you should consult your financial adviser. Please see instructions on the reverse on how to complete this Application Form and where to send it.

CSN/Holder No
Shares Held

Please complete this form using **BLOCK CAPITAL LETTERS**

1. Applications for shares and payment

You may apply for New Talisman Gold Mines Limited ("NTL") ordinary shares ("Shares") at an issue price of AUD 0.0065 per Share with a minimum of AU\$10,000, and in multiples of AU\$1000 thereafter. Please indicate the Australian dollar amount of, the Shares you wish to apply for, advise internet banking details or attach your cheque or money order made payable to: "New Talisman Gold Mines Limited": **Do not post date cheques.** You may also pay by internet banking in accordance with the directions set out below **and** on the reverse of this form.

Australian Dollar amount of Shares applied for (multiples of AU\$1000):

\$

2. Payment Options are by direct credit, cheque or bank draft

<input type="checkbox"/>	Direct Credit	<input type="checkbox"/>	NZ Account No: 01-1839-0926540-03
		<input type="checkbox"/>	Australian BSB: 013-006
		<input type="checkbox"/>	Account No: 836451768
<input type="checkbox"/>	Cheque		

*Payments made by direct credit (funds transfer) must quote the reference shown below to ensure your payment is identified. Applicants paying by direct credit **MUST** submit their payment instructions to their bank no later than 5pm (New Zealand time) on 30 August 2019, and must still **complete this form and return it by 5:00pm (New Zealand time) on 30 August 2019.** The date payment was made by direct credit should also be provided below.

Deposit Reference (CSN Number)	Name / Alpha	Date of Payment
<input style="width: 300px;" type="text"/>	<input style="width: 300px;" type="text"/>	<input style="width: 200px;" type="text"/>

Please note name, CSN/Holder Number on banking details and **SEND BACK ACCEPTANCE FORM ADVISING DATE OF DEPOSIT**

3. Contact Details

Contact name:

Daytime telephone number:

4. Signatures

For an individual or joint holders or holder of power of attorney

Shareholder(s) signature(s):

For a company

Signed by a Shareholder by:

Director:

Director:

Dated the day of

2019

Signing instructions:

1. An application by a company must be signed on behalf of the company by a person(s) duly authorised for that purpose.
2. If this Application Form is signed under a power of attorney, the attorney certifies that they have been duly authorised by the shareholder ("Donor") and, at the date of this Application Form, the attorney has not received any notice or information of the revocation of that appointment by the Donor or otherwise.

Please also see instructions attached to this Application Form.

This Shortfall Offer closes at 5:00pm (New Zealand time) on 30 August 2019 (unless extended). Applications and payment must be received by Computershare (the Share Registrar) before this time.

INSTRUCTIONS

1. APPLICATION AND PAYMENT

- You must pay in Australia dollars.
- You must provide a certificate from your qualified accountant confirming you are a sophisticated investor as defined under s708 Corporations Act 2001.
- Enter the Australian dollar amount of Shares you wish to apply to purchase in the box provided.
- Do not apply for less than AU\$10,000 or an amount which is not a multiple of AU\$1,000.
- Make your cheque or money order payable to "New Talisman Gold Mines Limited".
- The date of the cheque should be the date you fill it in. Do not post-date the cheque.
- The cheque, money order or internet banking payment must be for the same amount as you wrote in part 1 of the form.
- Cross the cheque "Not Transferable". Do not forget to sign the cheque.
- Do not make any foreign exchange adjustments to the investment amount.

3. CONTACT DETAILS

Fill in your daytime telephone number and contact name, as we may need to contact you, for example, if you have not filled in this application form correctly.

4. LODGEMENT INSTRUCTIONS

Post this Application Form and your cheque so that it is received before 5.00pm (New Zealand time) on 30 August 2019. If you are posting, you should allow sufficient time for delivery by the postal service. Application forms and cheques received after the closing date may not be processed regardless of when they are postmarked. Alternatively, you can email your completed form to NTL@computershare.co.nz

Use the **reply paid envelope** or post to:

Computershare Investor Services Limited
Private Bag 92119
Auckland 1142
New Zealand

Computershare Investor Services Pty Limited
GPO Box 3329
Melbourne, Victoria 3001
Australia

Privacy Act Personal information provided by you will be held by New Talisman Gold Mines Limited and/or Computershare. This information will be used for the purposes of managing your investment in the Offer. Under the *Privacy Act 1993* (NZ), you have the right to access and correct any personal information held about you.