



Announcement Summary

**Entity name**  
ELEVATE URANIUM LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday October 31, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EL8	ORDINARY FULLY PAID	32,444,977	31/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ELEVATE URANIUM LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

001666600

**1.3 ASX issuer code**

EL8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/10/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Oct-2024 09:36	New - Proposed issue of securities - EL8	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

### ASX +security code and description

EL8 : ORDINARY FULLY PAID

**Issue date**

31/10/2024

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

32,444,977

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.32500000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EL8 : ORDINARY FULLY PAID	340,891,557

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EL8AR : OPTION EXPIRING 30-NOV-2026 EX \$0.72	7,174,273
EL8AS : RETENTION RIGHTS	830,011
EL8AQ : SERVICE RIGHTS	426,667
EL8AV : OPTION EXPIRING 08-SEP-2028 EX \$0.50	210,000
EL8AO : OPTION CLASS B EXPIRING 28-AUG-2026 EX \$0.70	300,000
EL8AN : OPTION CLASS A EXPIRING 28-AUG-2026 EX \$0.70	100,000
EL8AI : OPTION EXPIRING 16-JAN-2027 EX \$0.65	670,000
EL8AU : OPTION EXPIRING 30-JUN-2028 EX \$0.70	200,000
EL8AP : OPTION EXPIRING 18-JUL-2027 EX \$0.45	200,000
EL8AT : OPTION EXPIRING 30-JAN-2026 EX \$0.60	14,904,798
EL8AH : OPTION EXPIRING 24-NOV-2026 EX \$0.64	5,850,000
EL8AG : OPTION EXPIRING 16-DEC-2025 EX \$0.61	4,200,000
EL8AA : OPTION EXPIRING 26-FEB-2028 EX \$0.75	1,500,000

