



Announcement Summary

Entity name
PURSUIT MINERALS LTD

Announcement Type
New announcement

Date of this announcement
Monday March 31, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PUR	ORDINARY FULLY PAID	17,166,668	28/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PURSUIT MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

27128806977

1.3 ASX issuer code

PUR

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

24-Mar-2025 10:04

Announcement Title

New - Proposed issue of securities -
PUR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of Options and Director Participation in Placement, subject to Shareholder Approval.



Placement Details

PUR : ORDINARY FULLY PAID

28/3/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

17,166,668

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PUR : ORDINARY FULLY PAID	99,733,963
PURO : OPTION EXPIRING 19-DEC-2027	22,201,072

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PURAAA : PERFORMANCE RIGHTS J	1,350,000
PURAAAB : PERFORMANCE RIGHTS K	2,700,000
PURAAC : PERFORMANCE RIGHTS L	3,150,000
PURAW : PERFORMANCE RIGHTS F	1,300,000
PURAX : PERFORMANCE RIGHTS G	3,200,000
PURAY : PERFORMANCE RIGHTS H	1,350,000
PURAZ : PERFORMANCE RIGHTS I	1,350,000
PURAQ : PERFORMANCE RIGHTS C	100,000
PURAU : PERFORMANCE SHARES C	4,029,558
PURAS : PERFORMANCE SHARES A	5,712,893
PURAT : PERFORMANCE SHARES B	4,457,891
PURAI : PERFORMANCE RIGHTS E	1,000,000
PURAH : PERFORMANCE RIGHTS D	1,000,000



PURAV : OPTION EXPIRING 27-JUL-2026 EX \$0.90	500,000
PURAR : OPTION EXPIRING 09-DEC-2026 EX \$1.00	2,400,000