

**28 November 2024**  
**ASX Announcement**

## **2024 AGM Chair's Address**

Auctus Investment Group Limited (ASX: **AVC**, the **Company** or **Auctus**) provides the below address to be made at the Company's 2024 Annual General Meeting (**AGM**) by Chair, Ms Christine Christian today.

On behalf of the Board and the team at Auctus, I welcome everyone to the Annual General Meeting of shareholders of Auctus Investment Group Limited.

Despite unpredictable market conditions and geopolitical uncertainty, we have a clear strategy in place and have achieved strong progress during the past year:

- We have consolidated our track record of delivering great results with our second Fund exit following the sale of our stake in PETstock to Woolworths, returning significant capital and returns to investors and shareholders
- We also had a significant exit from our venture capital portfolio offering, which saw us returning half of Scout Fund III with a number of standout companies remaining, and the rollout of Scout Fund IV during the year
- We have continued to leverage our strategic partnerships to uncover unique prospects that set us apart from our competitors. Our focus on bringing innovative private investment opportunities to the Australian market has been the cornerstone of our strategy and saw the launch of the second iteration of our US Opportunities strategy, and the successful close of US Opportunities I
- Our investment philosophy is underpinned by a robust governance framework designed to ensure transparency, accountability, and alignment with our investors and shareholders. We take pride in our rigorous approach to making and managing investments, which not only safeguards capital, but ensures sustained growth and has seen us now return over \$200 million in capital and profits in our first 6 years.

None of these accomplishments would be possible without the unwavering dedication of our experienced team so I would like to thank each of them for their continued efforts over the year.

To our shareholders – a sincere thank you for your continued support and trust.

We are cognisant the share price is not reflecting the growth and positioning we have achieved and we do not believe it reflects the underlying value of the Company. We are exploring a range of options to realise shareholder value.

As we move forward, we are determined, more than ever, to identify and capitalise on unique investment opportunities, while upholding the principles of strong and rigorous governance – a principle that has always guided Auctus.

Thank you all for joining us today, and I'll now hand over to Managing Director Campbell McComb.

**- ENDS**

**This announcement has been authorised for release by the Board of AVC**

For all shareholder enquiries please contact:

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## About Us

Auctus Investment Group Limited is an ASX listed global investment manager with in-excess of A\$540M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.