

A background image of a mining site at dusk or dawn. Several large red mining trucks are parked on a dirt road. In the foreground, there are large piles of blue plastic bags. The sky is dark with some clouds, and the overall scene is dimly lit.

ASX Announcement

10 March 2025

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

OzAurum Resources Limited (ACN 643 244 544) (**OzAurum** or the **Company**, ASX: **OZM**) advises that it has today issued 29,100,000 new fully paid ordinary shares in the capital of the Company (**New Shares**) to professional and sophisticated investors at an issue price of \$0.06 per New Share.

The Company hereby provides notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") of the issue of the New Shares. The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By virtue of the Company giving this notice, a sale of New Shares will fall within the exemption set out in section 708A(5) of the Corporations Act and the New Shares will be tradeable immediately.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

- a. the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. this notice is being given under section 708A(5)(e) of the Corporations Act;
- c. as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. *sections 674 and 674A of the Corporations Act; and*

The Company confirms that, as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

This ASX Announcement was approved and authorised by OzAurum's Board.

Stephen Hewitt-Dutton
Company Secretary
OzAurum Resources Limited