



12 July 2024

ASX Market Announcements Office
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam,

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (Cth)

West African Resources Limited (ABN 70 121 539 375) (ASX: **WAF**) (**Company**) provides the following notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**):

- 1) The Company issued the following securities (**New Shares**) to institutional and sophisticated investors under the institutional placement announced on Thursday, 4 July 2024:

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX code:	WAF
Date of issue:	12 July 2024
Number Issued:	109,489,052
Issue Price per Security	\$1.3700

- 2) The Act restricts the on-sale of securities issued by a corporation without disclosure unless the sale is exempt under section 708 or section 708A of the Act. By the Company giving this notice under section 708A(5)(e) of the Act (**Notice**), a sale of the New Shares will fall within the exemption in section 708A(5) of the Act and the New Shares will be able to be traded immediately.
- 3) The Company issued the New Shares without disclosure to investors under Part 6D.2 of the Act.
- 4) As at the date of this Notice, the Company has complied with:
- the provisions of Chapter 2M of the Act as they apply to the Company; and
 - sections 674 and 674A of the Act.
- 5) The Company confirms that, as at the date of this Notice, there is no 'excluded information', within the meanings of sections 708A(7) and 708A(8) of the Act.

Authorised for release by:

ANN ATKINS
Legal Counsel and Joint Company Secretary
12 July 2024