



ASX Release

21 October 2021

REAL ASSETS
PRIVATE EQUITY
CREDIT

360 Capital REIT (ASX: TOT)

Distribution Reinvestment Plan - Issue Price September 2021 Quarter

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360 Capital FM Limited as responsible entity of 360 Capital REIT today announces the Distribution Reinvestment Plan (**DRP**) issue price for the quarter ended 30 September 2021 is \$0.8651 per stapled security.

The DRP price has been calculated in accordance with Rule 5 and the definition of Issue Price as per the DRP Policy. It incorporates the 1.5 per cent discount announced on 23 September 2021.

The DRP for the quarter ended 30 September 2021 is not underwritten. The DRP securities will be issued on the distribution payment date, being on or about 27 October 2021. They will rank equally with existing stapled securities from the date on which they are issued.

Authorised for release by, Kimberley Child, Company Secretary.

More information on TOT can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TOT", on 360 Capital's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au.

Alternatively, please contact:

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About 360 Capital REIT (ASX: TOT)

The Fund has a demonstrated track record of consistent quarterly distributions, through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to TOT through the 360 Capital Group, the manager of the Fund.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.