

(Administrators Appointed)

13 March 2015

Extension of the convening period for the second meetings of creditors of subsidiaries

On 13 March 2015 Orders were made by the Supreme Court of Queensland granting an extension to the convening period to 21 October 2015 to call the second meetings of creditors of the below subsidiaries of Bandanna Energy Limited (ASX: BND) (Administrators Appointed) (the Company):

- Dingo West Coal Pty Ltd ACN 119 713 665
- Advocate Holdings Pty Ltd ACN 002 020 555
- Alpha Coal Pty Ltd ACN 119 742 639
- Arcadia Coal Pty Ltd ACN 119 713 852
- Bandanna Oil Shale Pty Ltd ACN 125 901 626
- Carnarvon Coal Pty Ltd ACN 127 582 870
- Denison Coal Pty Ltd ACN 162 175 644
- Dingo West Property Holdings Pty Ltd ACN 162 068 555
- DJB Coal Pty Ltd ACN 110 928 213
- Enterprise Energy Pty Ltd ACN 009 607 292
- Fernlee Coal Pty Ltd ACN 122 458 548
- Gemini Energy Pty Ltd ACN 147 444 148
- Springsure Agricultural Holdings Pty Ltd ACN 161 348 269
- Traditional Oil Exploration Proprietary Limited ACN 069 118 574
- Waitara Coal Pty Ltd ACN 124 701 695

(All Administrators Appointed)

These Orders are consistent with the Orders obtained in respect to the convening period for the second meetings of creditors of the Company, Bandanna Coal Pty Ltd (Administrators Appointed), Springsure Creek Coal Pty Ltd (Administrators Appointed) and Springsure Property Holdings Pty Ltd (Administrators Appointed), disclosed to the market on 10 October 2014.

A copy of the Orders can be obtained from the PPB Advisory website.

www.ppbadvisory.com/creditor_information

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