



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Friday July 18, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AIIAA	COMMON SHARES	158,666	16/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

648673714

**1.3 ASX issuer code**

All

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/7/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71

**TO (Existing Class)**

**ASX +Security code and description**

AIIAA : COMMON SHARES

**Please state the number of options that were exercised or other +convertible securities that were converted**

53,333

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

16/7/2025

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Date the +securities the subject of this notification were issued/transferred**

16/7/2025

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

**Number of +securities**

53,333

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**



**FROM (Existing Class)  
ASX +Security code and description**

No security currently exists

**FROM (Existing Class)  
+Security description**

Unquoted warrants exercisable at C\$1.11 each on or before 15 March 2026.

**TO (Existing Class)  
ASX +Security code and description**

AIIAA : COMMON SHARES

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
105,333		16/7/2025

**Is this all of the options or other +convertible securities on issue of that type?**  
No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**  
No

**Date the +securities the subject of this notification were issued/transferred**  
16/7/2025

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**  
Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**  
105,333





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
All : CHESS DEPOSITARY INTERESTS 1:1	10,707,915

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.7925	166,666
AIIAAQ : WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.71	1,333,333
AIIAAR : OPTION EXPIRING 15-JAN-2028 EX \$1.875	3,383,886
AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.90	666,666
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875	740,737
AIIAAX : OPTION EXPIRING 23-APR-2030 EX CAD 3.855	100,000
AIIAAM : WARRANTS EXPIRING 23-MAY-2026 EX CAD 1.11	727,272
AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75	1,516,664
AIIAAL : OPTION EXPIRING 17-MAY-2026 EX \$1.26	1,519,333
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.675	1,481,480
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.90	740,740
AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$1.035	392,157
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78	1,700,000
AIIAAP : OPTION EXPIRING 31-DEC-2027 EX \$1.875	861,110
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71	1,491,332



AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 1.11	905,242
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99	2,000,000
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725	133,333
AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43	100,000
AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 1.11	151,599
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 1.41	566,663
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47	400,000
AIIAA : COMMON SHARES	169,811,514
AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.75	33,333
AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 1.20	599,999
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495	1,133,333
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305	850,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735	333,330
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 1.125	500,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.845	33,333
AIIAS : WARRANTS EXPIRING 19-FEB-2026 EX CAD 1.125	466,666
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305	4,300,000
AIIAAA : RESTRICTED SHARE UNITS	2,700,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	550,000
AIIAAI : OPTION EXPIRING 28-MAR-2026 EX \$1.26	800,000
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.84	666,666