

GRYPHON

CAPITAL INCOME TRUST

ARSN 623 308 850

8 October 2024

ASX Market Announcements Office

ASX Limited, Exchange Centre
Level 5, 20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE ISSUED UNDER SECTION 1012DAA(2)(F) OF THE CORPORATIONS ACT 2001 (CTH) AS MODIFIED BY ASIC CORPORATIONS (NON-TRADITIONAL RIGHTS ISSUES) INSTRUMENT 2016/84

One Managed Investment Funds Limited ABN 47 117 400 987 AFSL 297042 (**Responsible Entity**) as the responsible entity for the Gryphon Capital Income Trust ARSN 623 308 850 (**Trust**) (**ASX:GCI**) today announced it is conducting:

- a non-renounceable entitlement offer (**Entitlement Offer**) of 1 New Unit for every 4 existing units in the Trust (**Entitlement**) held by holders with registered addresses in Australia or New Zealand (**Eligible Unitholders**) as at 7.00pm (AEDT) on Friday, 11 October 2024 (**Record Date**); and
- offer any New Units not subscribed for by Eligible Unitholders under the Entitlement Offer to wholesale investors (**Shortfall Offer**, together with Entitlement Offer is the **Offer**).

The Responsible Entity gives this notice pursuant to section 1012DAA(2)(f) of the Corporations Act 2001 (**Corporations Act**) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 that:

1. the Responsible Entity will offer New Units for issue without a product disclosure statement for units in the Trust being prepared;
2. as a disclosing entity, the Responsible Entity (as the issuer of units in the Trust) is subject to regular reporting and disclosure obligations in respect of the Trust;
3. as at the date of this notice, the Responsible Entity has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Trust; and
 - (b) Section 674 of the Corporations Act as it applies to the Trust;
4. as at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 1012DAA(8) and 1012DAA(9) of the Corporations Act; and
5. the Offer will have no material effect on the control of the Trust.

Yours sincerely

One Managed Investment Funds Limited (ACN 623 308 850) in its capacity as responsible entity for the Gryphon Capital Income Trust

This notice has been authorised for release by One Managed Investment Funds Limited, the responsible entity of Gryphon Capital Income Trust.