

**ASX Announcement**  
 15 December 2022

## Updated Corporate Information

**AIC Mines Limited** (“AIC Mines” or “the Company”) (ASX:A1M) hereby provides updated corporate information, in accordance with Listing Rule 3.4, following the recent close of the takeover offer for Demetallica Limited.

### Distribution Schedule as at 13 December 2022 (per Listing Rule 4.10.7)

#### Ordinary Shares

Range	Holders	Units	%
1 - 1,000	387	150,706	0.04
1,001 – 5,000	914	2,461,463	0.63
5,001 – 10,000	374	2,882,544	0.74
10,001 – 100,000	896	29,636,705	7.63
100,001 and over	218	353,499,830	90.96
<b>Total</b>	<b>2,789</b>	<b>388,631,248</b>	<b>100.00</b>

#### Performance Incentives (unquoted)

Range	Holders	Units	%
1 - 1,000	0	0	0
1,001 – 5,000	0	0	0
5,001 – 10,000	0	0	0
10,001 – 100,000	12	480,000	2.78
100,001 and over	12	16,778,085	97.22
<b>Total</b>	<b>24</b>	<b>17,258,085</b>	<b>100.00</b>

**20 Largest Shareholders of AIC Mines as at 13 December 2022 (per Listing Rule 4.10.9)**

	Shareholder	Shares	%
1	FMR INVESTMENTS PTY LIMITED	80,117,571	20.62
2	EL' RAGHY KRIEWALDT PTY LTD	25,746,138	6.62
3	CITICORP NOMINEES PTY LIMITED	18,806,194	4.84
4	ABN AMRO CLEARING SYDNEY NOMINEES PTY	17,847,665	4.59
5	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	15,871,468	4.08
6	MCCUSKER HOLDINGS PTY LTD	15,430,000	3.97
7	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	12,207,285	3.14
8	MR AARON COLLERAN	10,000,000	2.57
9	GOLD ELEGANT (HK) INVESTMENT LIMITED	9,564,287	2.46
10	BNP PARIBAS NOMS PTY LTD	9,001,444	2.32
11	YARRAANDOO PTY LTD	7,692,307	1.98
12	NORDANA PTY LTD	7,428,572	1.91
13	SANDFIRE RESOURCES LIMITED	6,857,407	1.76
14	JP MORGAN NOMINEES AUSTRALIA PTY LTD	6,423,581	1.65
15	NATIONAL NOMINEES LIMITED	6,144,073	1.58
16	AEGP SUPER PTY LTD	5,000,000	1.29
17	OZ EXPLORATION PTY LTD	4,786,472	1.23
18	PRECISION OPPORTUNITIES FUND LTD	4,153,846	1.07
19	ARGONAUT SECURITIES (NOMINEES) PTY LTD	3,550,000	0.91
20	GOLDCREST CORPORATION PTY LTD	2,600,000	0.67
<b>Total</b>		<b>269,228,310</b>	<b>69.28</b>

**Authorisation**

This announcement has been approved for issue by, and enquiries regarding this announcement may be directed to Aaron Colleran, AIC Mines Managing Director, via email [info@aicmines.com.au](mailto:info@aicmines.com.au).