



ASX RELEASE

**ASX CODE: LLO
TSX-V CODE: LIO**

1 March 2017

CDI Monthly Movement

Lion One Metals Limited advises that 11,543 CDI's were converted to common shares in the Company listed on the TSX-V during February 2017.

Balance 28 February 2017- 9,663,883 units

Balance 31 January 2017- 9,675,426 units

On Behalf of the Board of Directors

"Hamish Greig"
Director, Vice President
Lion One Metals Limited
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