



Announcement Summary

Entity name

I SYNERGY GROUP LIMITED

Date of this announcement

Wednesday December 28, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Free attaching unlisted options	7,142,857	23/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

I SYNERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

613927361

1.3 ASX issuer code

IS3

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

7,142,857 options to tranche 1 participants on a 1-1 basis. See App 3B on 19 Dec at 6:42am

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Free attaching unlisted options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02614086-6A1129053?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details**+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

23/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1 fully paid ordinary share on the exercise of 1 option.

Any other information the entity wishes to provide about the +securities the subject of this notification

No further information.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company lodged an Appendix 3B on 19 Dec at 6:42am that set out the planned issue of the options.

Issue details

Number of +securities

7,142,857

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options to shares applied for under tranche 1 of the placement on a one for one basis.

Purpose of the issue

Other

Additional Details

Free attaching options

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IS3 : ORDINARY FULLY PAID	280,508,940

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	87,475,838
IS3AB : PERFORMANCE RIGHTS	200,000
IS3AD : OPTION EXPIRING 21-JUN-2026 EX \$0.00	3,450,000
IS3AC : OPTION EXPIRING 23-JUL-2024 EX \$0.30	900,000
IS3AE : OPTION EXPIRING 13-OCT-2024 EX \$0.07	12,047,514
New class - code to be confirmed : Free attaching unlisted options	7,142,857



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

7,142,857 options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No