



14 December 2016

## RCR COMPLETES RENEWAL OF BANKING FACILITY

Diversified Engineering and Infrastructure company, RCR Tomlinson Ltd (ASX: RCR) is pleased to advise that it has entered into a new three year term for an expanded Syndicated Banking Facility of \$286.25 million arranged by the Commonwealth Bank of Australia.

The Syndicated Banking Facility comprises:

- an amortising senior debt facility of \$66.25 million;
- a multicurrency contingent instrument facility of \$145 million, which includes trade finance and bank guarantee facilities; and
- a multi option facility of \$75 million, for working capital, which includes overdraft, cash advance, bank guarantee and business card facilities.

In addition to this Syndicated Banking Facility, RCR has approval to utilise Insurance Bonding Facilities in the aggregate of up to \$200 million.

*RCR's Managing Director, Dr Paul Dalglish, said that "the early refinancing for a new three year term provides RCR with no material debt maturities until FY20 and ensures the majority of our debt remains non-current. The refinancing has been completed with an increase in total facilities, reflecting the anticipated growth for the business".*

*Dr Dalglish also commented that "We are very pleased to continue our long-term relationship with the Commonwealth Bank of Australia and welcome new syndicate members as participants of the facility".*

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For further information please contact:

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## About RCR

RCR Tomlinson Ltd (ASX code: RCR) is a diversified engineering and infrastructure company providing turnkey integrated solutions to clients in the **infrastructure**, **energy** and **resources** sectors. RCR's key brands, include some of Australia's oldest businesses including RCR Tomlinson, O'Donnell Griffin, Haden, and Resolve FM.

RCR's core capabilities encompass, design and construction of power and steam generation plants (using a wide range of fuels, solar and wind), water and waste treatment systems; rail and road tunnels, structural, mechanical, piping and electrical disciplines (SMP/E&I); overhead wiring systems; integrated oil & gas services (both onshore and offshore); OEM supply of materials handling and process equipment; asset repair and maintenance services; HVAC services; and facilities management services.

RCR has operations across Australia, Asia and New Zealand. Additional information is available at [www.rcrtom.com.au](http://www.rcrtom.com.au)

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