

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder**To** Company Name/Scheme **TIMPETRA RESOURCES LIMITED**ACN/ARSN **143 928 625****1. Details of substantial holder (1)**Name **MR MATTHEW JOHN RYAN**

ACN/ARSN (if applicable)

The holder became a substantial holder on **12/11/2015****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	10,000,000	10,000,000	15.64%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MR MATTHEW JOHN RYAN	VOTING RIGHTS & RIGHT TO DISPOSE	10,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MR MATTHEW JOHN RYAN	MR MATTHEW JOHN RYAN	MR MATTHEW JOHN RYAN	10,000,000 ORDINARY

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
MR MATTHEW JOHN RYAN	12.11.2015	\$224,560.00		6,416,000
MR MATTHEW JOHN RYAN	12.11.2015	\$125,440.00		3,584,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MR MATTHEW JOHN RYAN	15 GARDINER ROAD YOOGALI NSW 2680

Signature

print name

Mr Mathew Ryan

capacity

sign here

Mr Ryan

date

16-11-15