



Announcement Summary

Entity name
AGUIA RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday June 13, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AGR	ORDINARY FULLY PAID	422,411,334	13/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AGUIA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

94128256888

1.3 ASX issuer code

AGR

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

20-Feb-2024 17:09

Announcement Title

New - Proposed issue of securities -
AGR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

28,329,042 shares to be issued under the process of compulsory acquisition



Issue details

Number of +securities to be quoted

422,411,334

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

3 for 1 scrip for scrip takeover offer for Andean Mining Limited shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

9,293,049.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AGR : ORDINARY FULLY PAID	1,080,395,449

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGRAV : OPTION EXPIRING 20-NOV-2025 EX \$0.10	8,500,000
AGRAA : OPTION EXPIRING 29-JUL-2025 EX \$0.02	2,500,000
AGRAB : OPTION EXPIRING 29-JAN-2027 EX \$0.05	5,000,000
AGRAX : OPTION EXPIRING 30-NOV-2026 EX \$0.10	18,500,000