

CLEANSING NOTICE

AML3D Limited (ASX: AL3) (the “**Company**” or “**AML3D**”) advises that the Company has issued the following fully paid ordinary shares;

1. 44,749,084 ordinary fully paid shares at \$0.05 per share under the shortfall placement (**‘Shortfall Placement’**) of the non-renounceable rights issue announced on 3 April 2024.
2. 51,250,916 ordinary fully paid shares have today been issued under the same terms of the Shortfall Placement being \$0.05 per share as announced on 16 May 2024 (**‘Placement’**). 35,333,057 new shares under the Placement were issued using the Company’s 15% placement capacity under Listing Rule 7.1 and 15,917,859 new shares were issued using the Company’s additional placement capacity under Listing Rule 7.1A.

AML3D issued the Shares without disclosure under section 708A(5) of the Corporations Act 2001 (Cth) (Act), and in accordance with section 708A(6) of the Act, gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

An Appendix 2A for the issue of new securities has been lodged today.

This announcement has been approved for release by the Board of AML3D.

For further information, please contact:

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About AML3D Limited

AML3D Limited, a publicly listed technology company founded in 2014, utilises new technologies to pioneer and lead metal additive manufacturing globally. Disrupting the traditional manufacturing space, AML3D has developed and patented a Wire Additive Manufacturing (WAM®) process that metal 3D prints commercial, large-scale parts for Aerospace, Defence, Maritime, Manufacturing, Mining and Oil & Gas. AML3D provides parts contract manufacturing from its Technology Centre in Adelaide, Australia, and is the OEM of ARCEMY®, an industrial metal 3D printing system that combines IIoT and Industry 4.0 to enable manufacturers to become globally competitive.