



04 Nov 2015

**UBS AG, Australia Branch**

ABN 47 088 129 613

AFSL No: 231087

Level 16

Chifley Tower

2 Chifley Square

Sydney NSW 2000

Australia

Tel. 61 2-9324 2000

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
ASX Structured Products  
Level 6, 20 Bridge Street  
Sydney NSW 2000

UBS Warrants Operations

Tel. 1800-633 100

Tel. 61 2-9324 2043

Fax 61 2-9324 3564

SH-AUS-WARRANTS-OPS @ubs.com

www.ubs.com

**UBS Rolling Self-Funding Instalments: Dividend Announcement**

UBS AG, Australia Branch ("**UBS**") issued **NABSSS**, **NABSST** Series of UBS Rolling Self-Funding Instalments over fully paid Shares of National Australia Bank Limited pursuant to the Product Disclosure Statement dated 02 Feb 2009 ("**PDS**").

National Australia Bank Limited recently announced the following dividend ("**Dividend**"):

Dividend amount (AUD): \$0.9900 Final Dividend

Ex-Dividend Date: 05 Nov 2015

Dividend record date: 09 Nov 2015

Dividend payment date: 15 Dec 2015

The Dividend is 100% Franked.

Correspondingly, the **NABSSS**, **NABSST** UBS Rolling Self-Funding Instalments will commence trading ex-Dividend on 05 Nov 2015 and will have a Dividend record date of 09 Nov 2015.

Holders should be aware that National Australia Bank Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by National Australia Bank Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Rolling Self-Funding Instalments, which UBS has applied as follows:

ASX Code for UBS Rolling Self- Funding Instalments	Loan Amount	
	Old	New
NABSSS	\$10.1814	\$9.1914
NABSST	\$15.8089	\$14.8189

The new Loan Amount will be effective from the Ex-Dividend Date of 05 Nov 2015.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**

Anand Kannan  
Associate Director

**UBS AG, Australia Branch**

Grant Schwulst  
Manager - Equities Settlements