

BluGlass Limited (ASX:BLG)

ABN 20 116 825 793
74 Asquith Street
Silverwater, NSW 2128

ASX Announcement

16 June 2021

Notice given under section 708A(5)(e) of *Corporations Act 2001* (Cth)

This notice is given by BluGlass Limited (ACN 116 825 793) (**BluGlass**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

BluGlass has today issued 66,666,667 new fully paid ordinary shares (**New Shares**) under a private placement at an issue price of A\$0.03 per New Share (**Placement**).

The Placement was announced on 9 June 2021, together with an entitlement offer of 1 New Share for every 4 existing BluGlass ordinary shares held as at 7.00pm (Sydney time) on Tuesday, 15 June 2021 by eligible BluGlass shareholders.

BluGlass confirms that:

1. The New Shares issued under the Placement were issued without disclosure under Part 6D.2 of the Act.
2. This notice is being given under section 708A(5)(e) of the Act.
3. As at the date of this notice, BluGlass has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to BluGlass (accounting requirements); and
 - (b) section 674 of the Act (continuous disclosure requirements).
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6) of the Act.

Signed for and on behalf of the board of directors of **BluGlass Limited** (who approved this document being provided to ASX).

Emmanuel Correia
Company Secretary

For More Information Contact: Stefanie Winwood +61 2 9334 2300 swinwood@bluglass.com.au