

ASX: AVC

31 March 2021

Settlement of Pet Fund

Auctus Investment Group Limited ('AVC', 'Auctus' or 'the Company') is pleased to announce that the Company has now settled its \$50m investment via The Pet Fund. The Pet Fund was established to acquire a 10.65% interest in Petstock Pty Ltd.

This fund is the company's first A\$ domiciled and large-scale Private Equity transaction. Overwhelming interest was received from Family Office, HNW and wholesale investors.

PETstock is Australia and New Zealand's largest private, family owned, omni-channel pet specialty retailer. The funds raised will be used to strengthen the balance sheet and support the company's exciting growth prospects. The Pet Fund represents PETstock's first external equity capital outside of friends and family in its 30-year history.

- Ends

This announcement has been authorised for release by the Board of AVC.

For all shareholder enquiries please contact:

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About Auctus

Auctus Investment Group Limited ('Auctus') is an ASX listed global investment manager with A\$320M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.