



Announcement Summary

Entity name
BETR ENTERTAINMENT LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday May 07, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BBT	ORDINARY FULLY PAID	190,348,682	08/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BETR ENTERTAINMENT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647124641

1.3 ASX issuer code

BBT

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Apr-2025 12:15	New - Proposed issue of securities - BBT	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Additional fully paid ordinary shares are proposed to be issued on or around 27 May 2025 to eligible retail shareholders under the retail component of the accelerated non-renounceable entitlement offer announced on 29 April 2025.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description	
BBT : ORDINARY FULLY PAID	
Issue date	
8/5/2025	
Issue details	
Number of +securities to be quoted	
190,348,682	
Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.32000000
Any other information the entity wishes to provide about the +securities to be quoted	
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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BBT : ORDINARY FULLY PAID	809,519,293

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BBTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	510,000
BBTAB : PERFORMANCE SHARE RIGHTS	28,758,692
BBTAA : OPTION EXPIRING 29-JUN-2028 EX \$1.14	9,133,440
BBTAE : ORDINARY FULLY PAID DEFERRED	238,967,358