



ASX ANNOUNCEMENT

6 February 2025

Completion of Tranche 2 of the Placement

Cyprium Metals Limited (ASX: CYM, OTC: CYPMF) (**Cyprium** or **the Company**) is pleased to announce the successful completion of Tranche 2 of the two-tranche placement to raise in aggregate A\$13.5 million (before costs) via the issue of a total of 483,203,140 fully paid ordinary shares in the Company (**Placement Shares**) at an issue price of A\$0.028 per Placement Share, as announced by the Company on 13 December 2024 (**Placement**).

Pursuant to the terms of the Placement, subscribers were offered 1 free-attaching unlisted option for every 2 Placement Shares subscribed for, with an exercise price of A\$0.042 per option and expiry date of 31 December 2027 (**Placement Options**).

Under Tranche 2 of the Placement, the Company confirms that it has today issued:

- 297,488,855 Placement Shares; and
- 168,744,427 Placement Options (which includes 20,000,000 Cornerstone Options).

On 31 January 2025, pursuant to Tranche 2 of the Placement, shareholders of the Company approved the issue of the Placement Shares, Placement Options and Cornerstone Options.

This ASX announcement was approved and authorised by the Board of Cyprium Metals Limited.

Further information:

Matt Fifield	Manu Trivedi	Investor Relations
Executive Chair	Chief Financial Officer, Interim	Investability
matt.fifield@cypriummetals.com	manu.trivedi@cypriummetals.com	investors@investability.com.au

T +61 8 6374 1550

E communications@cypriummetals.com

About Cyprium Metals Limited

Cyprium Metals Limited (ASX: CYM) is an ASX-listed Australian copper company. Its flagship property is the Nifty Copper Mine in Western Australia, which previously produced significant copper from both oxide and sulphide resources. Cyprium is focused on redeveloping Nifty, which has the advantage of significant invested capital, data from a long operating history, large-scale resources, current operational approvals, and recent investment in the property.

The Company's other assets include significant copper-focused properties in the Paterson and Murchison Provinces, including multiple defined resources.

Subscribe to Email Alerts via our Investor Hub: <https://investorhub.cypriummetals.com/auth/signup>

Website: www.cypriummetals.com

LinkedIn: <https://www.linkedin.com/company/cyprium-metals/>

X: <https://x.com/CypriumMetals>