



Announcement Summary

Entity name

WEEBIT NANO LTD

Announcement Type

New announcement

Date of this announcement

Thursday November 21, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WBT	ORDINARY FULLY PAID	16,666,667	22/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

WEEBIT NANO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

146455576

**1.3 ASX issuer code**

WBT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/11/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Nov-2024 10:10	New - Proposed issue of securities - WBT	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

<b>ASX +security code and description</b>
WBT : ORDINARY FULLY PAID
<b>Issue date</b>
22/11/2024

Issue details

<b>Number of +securities to be quoted</b>	
16,666,667	
<b>Are the +securities being issued for a cash consideration?</b>	
Yes	
<b>In what currency is the cash consideration being paid?</b>	<b>What is the issue price per +security?</b>
AUD - Australian Dollar	AUD 3.00000000
<b>Any other information the entity wishes to provide about the +securities to be quoted</b>	
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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WBT : ORDINARY FULLY PAID	206,568,722

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WBTAF : OPTION EXPIRING 16-OCT-2029 EX 39C	25,000
WBTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,760,220
WBTAE : PERFORMANCE RIGHTS	4,419,072
WBTAAAB : OPTION EXPIRING 17-SEP-2030 EX \$0.823	2,330,000
WBTAAA : OPTION EXPIRING 13-SEP-2030 EX \$0.286	496,150
WBTAAAC : OPTION EXPIRING 24-NOV-2030 EX \$0.286	595,379
WBTAAAD : OPTION EXPIRING 17-MAR-2031 EX \$2.82	100,000
WBTAAE : OPTION EXPIRING 04-FEB-2031 EX \$2.82	65,625
WBTAG : OPTION EXPIRING 26-MAR-2030 EX 23.12C	42,500
WBTAH : OPTION EXPIRING 25-JUN-2030 EX 27C	15,625
WBTAAF : OPTION EXPIRING 25-MAR-2031 EX \$2.63	112,500