



Announcement Summary

Entity name

PIVOTAL SYSTEMS CORPORATION

Announcement Type

New announcement

Date of this announcement

Tuesday July 25, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PVSAE	REVENUE BASED PREFERRED STOCK	36	Cancellation pursuant to another form of buy-back	22/05/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PIVOTAL SYSTEMS CORPORATION

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

626346325

1.3 ASX issuer code

PVS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/7/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PVSAE : REVENUE BASED PREFERRED STOCK

Unquoted +equity securities that have ceased

Number of securities that have ceased

36

Reason for cessation

Cancellation pursuant to another form of buy-back

Date of cessation

22/5/2023

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid?

USD - US Dollar

Total consideration paid or payable for the securities

USD 63,000.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

This is a redemption of Revenue Based Preferred Stock (RBI Preferred Stock) which are redeemable preference shares in the Company, in accordance with the terms of the RBI Preferred Stock and the Certificate of Incorporation of the Company.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	768,379,278

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVSAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	92,632,538
PVSAE : REVENUE BASED PREFERRED STOCK	10,555

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.