



MARKET RELEASE

11 December 2015

Apiam Animal Health Limited

ADMISSION TO OFFICIAL LIST AND PREQUOTATION DISCLOSURE

Apiam Animal Health Limited (Company) was admitted to the Official List of ASX Limited on Thursday, 10 December 2015.

Official quotation of the following securities will commence at 11.00 am AEST on Tuesday, 15 December 2015.

98,475,574 ordinary shares fully paid issued at \$1.00 per share

Security Code: AHX

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:
 - 1 - 1,000
 - 1,001 - 5,000
 - 5,001 - 10,000
 - 10,001 - 100,000
 - 100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company's Appendix 1A and Information Form and Checklist.



4. The Prospectus dated 17 November 2015.
5. The Company's constitution.
6. A statement confirming completion of the Acquisitions (as defined in the Prospectus) including the payment of \$23,897,285 cash and the issue of 27,598,270 ordinary shares fully paid to the vendors.
7. The Company's securities trading policy.
8. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.

Kate Kidson

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